

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

ROBINSON FAMILY SASS

Name of Company/
Employer creating the Scheme

ROBINSON CONTRACT SERVICES LTD

Serving Address for
Pension Correspondence

WEIGHBRIDGE YARD

CATROSS LANE

BRANDESBURTON

DRIFFIELD YO25 8EJ

Telephone Number

01964 544415

Contact Name

JULIA COOK

Email Address

juliac@robinsoncontractservices.co.uk

Accountant Details

Name of the Company

BAKER TILLY

Contact Name

TRACY BROWN

Telephone Number

01482 607200

Email Address

tracy.browne@bakertilly.co.uk

Address

TWO HUMBER QUAYS

WELLINGTON ST. WEST

HULL HU1 2BN

Financial Advisor Details

Name of the Company

CADDELONG FINANCIAL LTD.

Contact Name

KEITH LONG

Telephone Number

07949 071072

Email Address

keith.long@btopenworld.com

Address

UNIT 8, BROUGH BUSINESS CENTRE

SKILLINGS LANE

BROUGH HU15 1EN

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title ~~Mr~~ Miss Mrs Forename(s) JULIA MARIE
Surname COOK Date of Birth 9. JULY. 1967
Proposed Retirement Date 2025 National Insurance Number NM 89 3584 B
Home Address ISAAC'S BARN
FAR LANE
BEWLOWIE
DRIFIELD YO25 8EA.
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title ~~Mr~~ Miss Mrs Forename(s) STEVEN JOHN
Surname COOK. Date of Birth 16. JANUARY. 1969
Proposed Retirement Date 2030 National Insurance Number NR 723 076 A
Home Address ISAAC'S BARN
FAR LANE
BEWLOWIE
DRIFIELD YO25 8EA
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed 
Date 24 February 2015