Biffa Pension Scheme

Aon Hewitt Limited

PO Box 196

Huddersfield

HD8 1EG

By First Class Recorded Delivery

11 May 2015

**Our Ref: Rocky Asset Management Limited Pension Scheme**

**Your Ref: WWG/2358953**

Dear Sir/Madam,

**Name: Mr. Paul Alan Berriman**

**National Insurance Number: NX115688B  
Date of Birth: 28 May 1971**

**Member Reference No: WWG/2358953**

Please find enclosed an application to transfer benefits to a registered pension scheme for our mutual customer.

I also enclose the following items which also meet the current industry initiative on external pension transfers to authorised registered schemes.

1. HMRC Notification of registration for tax relief confirming that this scheme has been registered under the new registration process and has met the declarations required for pension registration. You will note from the registration process we have undertaken “that we do not entitle either directly or indirectly to any unauthorised payments from the plan. Further, that the plan is not being administered in a way that knowingly entitles any person to unauthorised benefits”.

2. The HMRC 12 point questionnaire requesting information to satisfy Pensions Liberation concerns and our reply letter.

3. Discharge and warranty forms.

4. Trust Deed and Rules.

5. The Pensions Regulator Predators leaflet, read and signed by the client so he is fully aware of Pensions Liberation and risks of making a transfer.

These items fulfil the most current codes of practice also recommended by the Pensions Regulator and as such would you please settle this transfer payment.

The transfer payment should be made by **BACS** to the following account details:-

**Name of Bank: Metro Bank**

**Account Name: Rocky Asset Management Limited Pension Scheme**

**Account Number: 16868515**

**Sort Code: 23-05-80**

Please note the clients original Birth Certificate is enclosed as requested. Please return this directly to the client by recorded delivery to Paul Berriman, 25 Siskin Drive, Bradford, West Yorkshire. BD6 3YQ.

We confirm that we are a co-signatory to above account and the Trustees are unable to move any funds without our authority. This therefore protects the fund completely against any risks of pension liberation.

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Thank you in advance of your assistance

Yours faithfully

Gina Reidy

**For PensionPractitioner.com**

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