

SSAS Takeover questionnaireTelephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme	Roseland Securities Pension Scheme
Name of Company/ Employer creating the Scheme	Onion Academy Limited
Serving Address for Pension Correspondence	3 Quilter Meadow Milton Keynes MK7 8QD
Telephone Number	07962 481870 / 07918 022387
Contact Name	Jason Footman & Cassie Footman
Email Address	Jasonfootman@me.com & Cassiefootman@me.com

HMRC and The Pensions Regulator

HMRC Pension Scheme Tax Reference (PSTR)	00810289RE
Government Gateway User ID	
Password	
The Pensions Regulator Scheme Reference (PSR)	
Scheme Key	

Accountant Details

Name of the Company	
Contact Name	
Telephone Number	
Email Address	
Address	

2 SSAS Takeover questionnaireTelephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com**Financial Advisor Details**

Name of the Company	JAN Investment Marketing
Contact Name	
Telephone Number	01793 611126
Email Address	admin@jan-cash.co.uk
Address	105 Victoria Road
	Old Town, Swindon
	SN1 3BD

Current Administrator / Professional Trustee Details (outgoing trustee)

Name of the Company	Pension Practitioner
Contact Name	
Telephone Number	0800 632 4862
Email Address	info@pensionpractitioner.com
Address	48 Chorley New Road
	Bolton
	BL1 4AP

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustee 1	Title (Mr, Miss, Mrs)	Mr	Forename(s)	Jason
	Surname	Footman	Date of Birth	01/08/1971
	Proposed Retirement Date		National Insurance Number	NX136491B
	Home Address	3 Quilter Meadow, Milton Keynes, MK7 8QD		
Is this Trustee also a Member? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

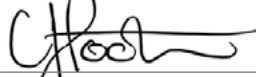
Trustee 2	Title (Mr, Miss, Mrs)	Mrs	Forename(s)	Cassandra
	Surname	Footman	Date of Birth	06/04/1976
	Proposed Retirement Date		National Insurance Number	
	Home Address	3 Quilter Meadow, Milton Keynes, MK7 8QD		
Is this Trustee also a Member? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

When returning this form we require the following:

- A copy of the original Trust Deed and Rules and all subsequent amendment Deeds.
- Most recent scheme accounts

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London
NW7 4SD

Signed		Signed	
Name	JASON FOOTMAN	Name	CASSANDRA FOOTMAN
Date	15/10/18	Date	12/10/2018