

Carey Pensions UK

Specialist pensions for specialist people

15th March 2019

Roseland Securities Pension Scheme
Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

Dear Sir/Madam

Carey Pension Trustees UK Ltd - Jason Footman – 1619
National Insurance number - NX136491B
Roseland Securities Pension Scheme

We have received a transfer out request from the above noted mutual client asking to transfer to Roseland Securities Pension Scheme.

To enable us to progress this transfer further, we require the following information from you:

- Confirmation that the scheme will accept the cash transfer
- Screen print of HMRC scheme registration details showing the scheme is established with details of scheme name & address
- Copy of HMRC PSTR Registration certificate
- Scheme bank account details
- If this is an Occupational scheme confirmation of The Pensions Regulator registration number and date scheme established
- Copy of Trust Deed & Rules

I look forward to receiving the above details, in the meantime, if you have any questions, please do not hesitate to contact me.

Yours faithfully

Jill Gamblin
Senior Pensions Administrator
CAREY PENSIONS UK LLP

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