

Our Reference: KS_/TF00532135

SSAS Practitioner.com Limited Daws House 33-35 Daws Lane London NW7 4SD

6th February 2017

Dear Sirs

Re: Jonathan Wheeler - NI: NZ173392B RSPS M1 JW

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

Please accept this as confirmation that an amount of £43,749.74 was transferred on 04/02/2017 to the bank account details provided.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Service Team on (020) 7608 5370.

Yours faithfully

Tom Gray

Regional Client Operations Manager



SIPP Transfer Form

CLIENT INFORMATION:

Full Name	Jonathan Wheeler
Permanent Address:	Lime Kiln House Royal Wooton Bassett Swindon Wiltshire SN4 7HF
Date of Birth (dd/mm/yyyy)	21/02/1973
NI number	NZ173392B
Transact Portfolio No.	124-132-352
Date of Joining Scheme	28/01/2016
Valuation Date	06/02/2017

SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£43,749.74
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

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Signed:		Date:	

For and on behalf of Integrated Financial Arrangements Ltd