Lynne Sales
Friends Life Limited

Po Box 1550

Milford

Salisbury

SP1 2TW

**By First Class Recorded Delivery**

09 July 2014

Dear Lynne,

**Name: Mr Jonathon Julian Wheeler**

**National Insurance Number: NZ173392B**

**Date of Birth: 21 February 1973**

**Member Reference: F56097/28**

Please find enclosed your supplemental transfer form, HMRC Tax registration letter and also our member's booklet, Key Features and Investment selection.

I can confirm that the schemes trust deed and rules have already been sent to you on the 13th June 2014.

The transfer payment should be made by **BACS** to the following account details:-

**Name of Bank: Church House Trust**

**Account Name: Roseland Securities Pension Scheme**

**Account Number: 33130366**

**Sort Code: 60-95-31**

**Roll / Ref Number: 3301-30366-0**

We confirm that we are a co-signatory to above account and the Trustees are unable to move any funds without our authority. This therefore protects the fund completely against any risks of pension liberation.

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Thank you in advance of your assistance

Yours sincerely,

Michelle Lunnon

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