

Private and Confidential

Ms M Lunnon
PensionPractitioner.com
Dawes House
33-35 Dawes Lane
London
NW7 4SD

20 August 2014

Dear Ms Lunnon

Princes Pension Scheme**Transfer Request in respect of: Mr J J Wheeler**

I refer to your recent letter dated 13 August 2014 enclosing transfer documents in respect of the above member.

The completed transfer paperwork enclosed in your letter was in respect of the transfer quotation sent to the member's IFA on 28 November 2013, in which we advised that the Guarantee Expiry Date was 24 February 2014 ~~should the member wish to proceed with the transfer.~~

As you have returned the paperwork after this date the figures quoted are no longer guaranteed, and a new transfer quotation would need to be provided should you wish to proceed with the transfer. Legally, members are only entitled to one free transfer quotation within a 12 month period, and Mr Wheeler would not be able to receive a quotation free of charge until 6 November 2014. Should the member wish to continue with the transfer, a quotation can be provided at a cost of £350 + VAT.

If you have any queries please do not hesitate to contact us.

Yours sincerely



Catherine Fahy
for Mercer Limited, administrator acting on behalf of the trustees of the Princes Pension Scheme

