## Investment Summary – Pension Plan

**Investment Objective** – Income & Capital Growth

**Risk Profile** – Risk Category 6

**Income Instructions** – Income reinvested

**ISA Subscriptions** – N/A

Capital Gains Tax Allowance - N/A

	Value as at 2 <sup>nd</sup> December 2020	Gross Est. Income	Yield
Pension Plan	£671,025	£10,935	1.6%