

Emily McAlister <emily@retirement.capital>

Rutherford Pension Plan

2 messages

Rosi Cullen <rosi.cullen@btconnect.com> To: Emily McAlister <emily@retirement.capital> 16 July 2023 at 18:25

Hi Emily,

I hope you are well.

I sold 14-16 Speirs Wharf last Thursday 13th July. I sold it above the valuation and the buyer had no connection to me.

Do you require any further information?

I now have quite a lot of cash in the RPP bank account and am looking at either putting it in an interest earning deposit account or investing in a share portfolio, possibly with Brewin Dolphin. Are there any specific limitations in what I can do, other than, if I put it in a bank account, using a business bank account?

Many thanks

Rosi Rutherford **RPP** 07788 140637

Emily McAlister <emily@retirement.capital> To: Rosi Cullen <rosi.cullen@btconnect.com> 2 August 2023 at 12:23

Hi Rosi.

I hope you are having a nice break!

Regarding the cash at bank, we can give you some guidance on this. Can you confirm the current cash balance and Gavin will set out some options.

I look forward to hearing from you.

Thank you.

Kind Regards **Emily McAlister**







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