

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com

Adrian Shakespeare Stratford Collins Consultants Limited PO BOX 83 Llantwit Major Vale Of Glamorgan CF71 9BT

25th August 2017

Dear Adrian,

Further to your letter dated 7th August 2017, please find enclosed the following as requested:

- 1. Direct Debit Form countersigned
- 2. List of approved Pension Practitioner signatories.

Please do not hesitate to contact us should you require any further information.

Yours Sincerely

Esther Salmon

For Pension Practitioner. Com

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Please fill in the whole form including official use box using a ball point pen and send it to:

Nucleus Client Relations PO Box 26968 Glasgow G2 9DY

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Bank/building society account number

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Branch sort code

Reference

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Instruction to your bank or building society to pay by Direct Debit

Service user number

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FOR NUCLEUS FINANCIAL SERVICES LIMITED OFFICIAL USE ONLY This is not part of the instruction to your bank or building society.

General Account

Instruction to your bank or building society

Please pay Nucleus Financial Services Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Nucleus Financial Services Limited and, if so, details will be passed electronically to my bank/building society.

Signaturels

Banks and building societies may not accept Direct Debit Instructions for some types of account

This guarantee should be detached and retained by the payer.

The **Direct Debit** Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit Nucleus Financial Services Limited will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request Nucleus Financial Services Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Nucleus Financial Services Limited or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society
 - If you receive a refund you are not entitled to, you must pay it back when Nucleus Financial Services Limited asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

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Pension Practitioner. Com Authorised Signatories list for Metro Bank:

Gavin McCloskey

Stacy Lunnon

Emily McAlister

Confirmed and verified by

Miriam Azizi

Director - Pension Practitioner. Com

13 June 2017