

Monday, 07 August 2017

PRIVATE & CONFIDENTIAL

Emily McAlister
Pension Practitioner
Daws House, 33-35 Daws Lane
LONDON
NW7 4SD

RE S & J BRATTON SSAS INVESTMENT FORM

Dear Emily

The clients have recently completed some investment planning and require the Direct Debit to be countersigned and returned to us for processing. Please find enclosed the following:-

- NUCLEUS DIRECT DEBIT

The clients will be investing an initial £4,000 followed by £600 per month thereafter. A pre paid envelope is enclosed for your convenience. Please could you also supply a list of approved Pension Practitioner signatories for Nucleus.

Should you need any additional information please do not hesitate to contact me.

Yours sincerely



Adrian Shakespeare Dip PFS, Cert's CII (MP & ER)
Managing Director

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