

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **S+S BRATTON DEVELOPMENT EXCLUSIVE PENSION**
 Name of Company/
 Employer creating the Scheme **S+S BRATTON DEVELOPMENTS LTD.**
 Serving Address for
 Pension Correspondence **2 WEAVERS ROAD
 XSTRAGYNLAIS
 SWANSEA.
 SA9 1PQ**
 Telephone Number **01639 845316**
 Contact Name **JULIE BRATTON**
 Email Address **JULIE.BRATTON@TALK.TALK.NET**

Accountant Details

Name of the Company **TANNER ACCOUNTANTS**
 Contact Name **KEN TANNER**
 Telephone Number **01639 632017**
 Email Address
 Address **GELLI MARCH FARM, CADOXTON, NEATH
 SA10 8AF**

Financial Advisor Details

Name of the Company **ADRIAN SMITH & SONS**
 Contact Name **WORTHMASTERS**
 Telephone Number **02384 16881**
 Email Address **ADRIAN@WORTHMASTERS.CO.UK**
 Address **ATLANTIC HOUSE CHARNWOOD ROAD
 WATFORD, BRIDGEND, CF31 3PL**

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) Mrs

Forename(s)

JULIE ANNE

Surname

BRATTON

Date of Birth

17/8/63

Proposed Retirement Date

75

National Insurance Number

NA896521B

Home Address

2 WEAVERS ROAD

YSTRAGYLLAIS

SWANSEA

SA9 1PQ

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Mr

Forename(s)

SIMON NEIL

Surname

BRATTON

Date of Birth

08/06/65

Proposed Retirement Date

75

National Insurance Number

NE876163D

Home Address

2 WEAVERS ROAD

YSTRAGYLLAIS

SWANSEA

SA9 1PQ

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

[Signature]

SN Bratton

Date

14/01/2016

14/01/2016