



Georgina Martin <georginam@retirement.capital>

Re: S&J Bratton Developments & AJ3 Consult - Loan Interest Payments

Sarah <sarah@stratfordcollins.co.uk>

Mon, Jul 5, 2021 at 11:08 AM

To: Stacy Lunnon <stacyl@retirement.capital>

Cc: Adrian Shakespeare <adrian@stratfordcollins.co.uk>, Georgina Martin <georginam@retirement.capital>

Hi Stacy and Georgina

I hope you both had a nice weekend, further to my emails below we have been informed that the interest payments have been made but they had to make 2 separate payments instead, one for £7,450 and another for £21,103.81.

Please can you confirm if the funds have been received? As per the emails below the funds are to be split as follows:

AJ3 Consult Executive Pension

- Natwest 1st Charge: £ 9,441.93
- Natwest 2nd Charge: £5,198.14

Total to AJ3: £14,640.07

S&J Bratton Developments Executive Pension

- Natwest 1st Charge: £ 8,715.60
- Natwest 2nd Charge: £5,198.14

Total to S&J Bratton Developments: £13,913.74

We look forward to receiving the bank statements once the funds have been allocated, should you have any queries please do not hesitate to contact us.

Many thanks

Sarah

Sarah Thomas
Client Services Manager

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Stratford Collins Consultants Ltd, PO BOX 83, Llantwit Major, Vale Of Glamorgan, CF71 9BT

01446 500538

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From: Stacy Lunnon <stacyl@retirement.capital>
Sent: 28 June 2021 14:26
To: Sarah <sarah@stratfordcollins.co.uk>
Cc: Adrian Shakespeare <adrian@stratfordcollins.co.uk>; Georgina Martin <georginam@retirement.capital>
Subject: Re: S&J Bratton Developments & AJ3 Consult - Loan Interest Payments

Hi Sarah,

Thank you for the detailed email and explanation. We will of course look out for the payment and allocate it accordingly. The following day we can then send a bank statement or transaction history showing the payment allocation. I have copied Gina into this reply as she is the day to day administrator for S&J Bratton but we will liaise internally regarding this also.

Kind Regards,
Stacy Lunnon

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