

NEW SSAS SPONSORING EMPLOYER INFORMATION SHEET

1. Existing Scheme Name SBR Solutions Executive Pension Scheme

New Sponsoring Company Details

1. Company Name SBR Solutions Limited

2. Company Number 08357042

3. Company VAT Number N/A

4. Company Email mikeje99@gmail.com

5. Company Telephone Number 07850 189805

6. Number of People Employed 1

7. Company PAYE Number N/A

8. Company Corporation Tax Reference Number 201/85407/25032

9. Company UTR Number 204 85407 25032 A

10. Has the Company been at current address more than 12 months, if not, please provide previous address

N/A

11. Have Dormant Accounts ever been filed? NO

All Directors of the Company

Name Mr Michael Jonathan Edwards

Date of Birth 22/03/1972

National Insurance Number NX941735A

Address, current address lived in more than 12 months, if not, please provide previous address

18 Lime Tree Way, Porthcawl, CF36 5AU

Email mikeje99@gmail.com

Telephone Number 07850 189805

UTR Number 7989449500

Passport & Recent Utility Bill (please provide a copy)

Name Lisa Jane Edwards

Date of Birth 01/04/1964

National Insurance Number NB302166A

Address, current address lived in more than 12 months, if not, please provide previous address

18 Lime Tree Way, Porthcawl, CF36 5AU

Email lisa je99@gmail.com

Telephone Number 07920 474527

UTR Number _____

Passport & Recent Utility Bill (please provide a copy)

Existing Scheme Trustee(s)

Name Michael Jonathan Edwards

Date of Birth 22/03/1972

National Insurance Number NX941735A

Address, current address lived in more than 12 months, if not, please provide previous address

18 Lime Tree Way, Porthcawl, CF36 5AU

Telephone Number 07850 189805

Email mikeje99@gmail.com

UTR Number - 7989449500

Passport & Recent Utility Bill (please provide a copy)

Name _____

Date of Birth _____

National Insurance Number _____

Address, current address lived in more than 12 months, if not, please provide previous address

Telephone Number _____

Email _____

UTR Number _____

Passport & Recent Utility Bill (please provide a copy)

Name

Date of Birth

National Insurance Number

Address, current address lived in more than 12 months, if not, please provide previous address

Telephone Number

Email

UTR Number

Passport & Recent Utility Bill (please provide a copy)

IFA Details

Company Name Wealthmasters Financial Management Limited

Adviser Name Adrian Shakespeare

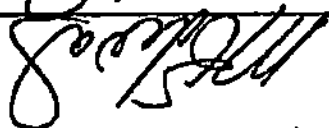
Address 15 Leigh Close, Boverton, Llantwit Major, CF61 1UL

Contact Number 01446 500538

Email adrian@wealthmasters.co.uk

The above information is true and accurate and to the best of our knowledge and may be relied upon for the purpose of setting up a new SSAS Sponsoring Employer.

Signed On Behalf of Employer



Signed On Behalf of Member Trustee

Signed On Behalf of Member Trustee