

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200**

Interactive Investor One Embankment Neville Street Leeds LS1 4DW

17 November 2023

Dear Sirs,

Member: Mr Michael Edwards , 18 Lime Tree Way, Porthcawl, CF36 5AU Transferring into: The Investor SIPP (PSTR – 00835804RJ)

I am pleased to confirm that the transfer payment of £343,286.02 was made on Wednesday 15th November 2023 in respect of the above client.

This payment is made from a registered pension scheme approved under Chapter 2 Part 4 of the Finance Act 2004 (as amended). The Pension Scheme Tax Reference number is 00809259RE.

I can confirm that:

- We are not aware of any court order attached to the transfer value
- We are not aware of any pension sharing or divorce order on the transfer value
- We are not aware of the member holding any lifetime allowance
- The transfer value does not include any safeguarded benefits
- The transfer value has not been crystallised
- The transfer payment fully discharges our liabilities to the member to pay any benefits of any kind to them in the future in respect of this transfer amount.

Yours sincerely

Engelt

Emily McAlister

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