

Our Reference: KDL/TF00497591

Pension Practitioner.Com Limited Daws House 33-35 Daws Lane London NW7 4SD

7<sup>th</sup> April 2016

Dear Sirs

# Re: Carly Passmore - 000-0623-948

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £8,121.46 was transferred via BACS on 07/04/2016 to the bank account requested.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully

Tom Gray

Regional Client Operations Manager

#### SIPP Transfer Form

## CLIENT INFORMATION:

Full Name	Carly Passmore	
Permanent Address:	15 Courtfield Tetbury Gloucestershire GL8 8LF	
Date of Birth (dd/mm/yyyy)	16/10/1982	
NI number	JP322801B	
Transact Portfolio No.	237-420-551	
Date of Joining Scheme	18/01/2016	
Valuation Date	07/04/2016	

#### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

## TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£8,121.46
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

## DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which
  are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: L. COROS	07104116
Signed: :	Date:

For and on behalf of Integrated Financial Arrangements Ltd