

SSAS SET UP QUESTIONNAIRE

Name of Scheme:

SDO Pension Scheme

Name of Company/Employer
Creating the Scheme:

Service Design and Development Limited

Serving Address for Scheme
Correspondence:

64 Wellington Road

Edgbaston

Birmingham

B15 2ET

Telephone Number:

0121 446 4472 / 07970 280241

Contact Name:

John Gannon

Email Address

John.Gannon@ServiceDesignandDevelopment.co.uk

Please provide details of your
Company/Business's Accountant
Name of Accountant:

Address:

Telephone Number:

Contact Name:

Email Address:

Please provide details of your
Financial Advisor (if applicable)
Name of Financial Advisor:

TURNER NICKLIN
WEALTH & ASSET MANAGEMENT LTD

Tel: 0161 212 1586
Fax: 0161 212 1405
Email: info@turnernicklin.com

Address:

Telephone Number:

Contact Name:

Email Address:

TRUSTEES

Name of Trustee 1:

Peter John Gannon

Date of Birth:

29th July 1950

National Insurance Number:

YR 089557D

Home Address:

64 Wellington Road,

Edgbaston

Birmingham

B15 2ET

Is this Trustee also a Member?

YES/NO

Name of Trustee 2:

Mandy Dorothea Gannon

Date of Birth:

15th May 1960

National Insurance Number:

WK520223D

Home Address:

64 Wellington Road

Birmingham, Edgbaston

B15 2ET

TURNER NICKLIN
WEALTH & ASSET MANAGEMENT LTD

Tel: 0161 212 1586
Fax: 0161 212 1405
Email: info@turnernicklin.com

Is this Trustee also a Member?

YES/NO

Name of Trustee 3:

Date of Birth:

National Insurance Number:

Home Address:

Is this Trustee also a Member?

YES/NO

Name of Trustee 4:

Date of Birth:

National Insurance Number:

Home Address:

Name of Trustee 5:

Date of Birth:

Turner Nicklin Wealth & Asset Management Limited
UK Registered Address: Piccadilly House, 49 Piccadilly, Manchester M1 2AP
UK Registered Company Number: 7296836 Data Controller Registration Number: Z2529022

TURNER NICKLIN
WEALTH & ASSET MANAGEMENT LTD

Tel: 0161 212 1586
Fax: 0161 212 1405
Email: info@turnernicklin.com

National Insurance Number:

Home Address:

Is this Trustee also a Member?

YES/NO

Name of Trustee 6:

Date of Birth:

National Insurance Number:

Home Address:

Is this Trustee also a Member?

YES/NO

*Register with Pensions
Regulator:*

YES/NO (Turner Nicklin – to complete)

Administration Team Req's:

TURNER NICKLIN
WEALTH & ASSET MANAGEMENT LTD

Tel: 0161 212 1586
Fax: 0161 212 1405
Email: info@turnernicklin.com

Please return this form to:

info@turnernicklin.com

Alternatively POST to:

Turner Nicklin
Wealth & Asset Management Limited
Piccadilly House
49 Piccadilly
Manchester
M1 2AP

FAX: 0161 212 1405

TEL: 0161 212 1586

Signed:

P. J. Gannon

Date:

24/02/2012