

## Esther S <esther@pensionpractitioner.com>

## FW: SPM SSAS - Paul Benson

1 message

Mo Johnson < Mo.Johnson@tilney.co.uk >

6 July 2018 at 12:32

To: Esther S <esther@pensionpractitioner.com>

Cc: Ann-Marie Atkins CFP Chartered MCSI FPFS <Ann-Marie.Atkins@tilney.co.uk>, "Stefan Palenski, Chartered FCSI" <Stefan.Palenski@tilney.co.uk>

Hi Esther.

I can confirm the value of the Tilney holding is £568,809.43.

Regards,

Mo

From: Esther S <esther@pensionpractitioner.com>

Sent: 06 July 2018 10:57

To: Mo Johnson < Mo. Johnson @ Tilney.co.uk >

Subject: Re: SPM SSAS - Paul Benson

Hi Mo,

Please may I trouble you to email me the updated valuation of assets.

Our technical department will then be able to review and work out the fund splits.

The last fund splits were provided to Ann-Marie Atkins in December last year, based the attached that Tilney kindly provided, if this helps.

Many thanks I look forward to hearing from you.

Kind Regards

Esther Salmon Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner

48 Chorley New Road

**Bolton** 

BL14AP

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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On 6 July 2018 at 10:24, Mo Johnson < Mo.Johnson@tilney.co.uk > wrote:

Good Morning Esther,

Paul Benson is currently going through a divorce and urgently needs to know the value of the SSAS earmarked to him. Can you please confirm at your earliest?

Many Thanks,

Мо

**Mo Johnson** 

**Senior Associate - Client Delivery** 

**Tilney Financial Planning Ltd** 

3rd Floor, Vantage Point **Hardman Street** 

Manchester

T: 0161 819 7145

**M33HF** 

E: Mo.Johnson@Tilney.co.uk

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