



Esther S <esther@pensionpractitioner.com>

RE: SPM SSAS - Scheme Bank Funds

1 message

Mo Johnson <Mo.Johnson@tilney.co.uk>
To: Esther S <esther@pensionpractitioner.com>

30 May 2018 at 18:05

Hi Esther,

It was a transfer to replenish cash holding as per your request. I hope this is ok?

'PP have advised me that they processed the income payment and PAYE on Friday for Les and Mary's. The total was £6,167.00. This is the usual monthly figure.

That leaves £4,808.31 in the AIB scheme bank account. Is it possible for funds to be paid into the scheme account by this time next month'.

Thanks,

Mo

From: Esther S <esther@pensionpractitioner.com>
Sent: 29 May 2018 15:30
To: Mo Johnson <Mo.Johnson@Tilney.co.uk>
Subject: Re: SPM SSAS - Scheme Bank Funds

Hi Mo,

Many thanks for your email.

I had a lovely weekend, thank you. Hope you did too.

Yes, I can confirm safe receipt of £20,771.88 into the AIB pension scheme account.

Sorry please may I trouble you to confirm the breakdown of the payment for our records. Just need to clarify if it was a loan repayment or a simple transfer between accounts.

Thank you again for your help.

Kind Regards

Esther Salmon
Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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On 29 May 2018 at 11:13, Mo Johnson <Mo.Johnson@tilney.co.uk> wrote:

Hi Esther,

I hope you had a lovely weekend.

£20771.88 were transferred on Friday – can you please confirm receipt?

Many Thanks,

Mo

Mo Johnson

Senior Associate - Client Delivery

Tilney Financial Planning Ltd



3rd Floor, Vantage Point

Hardman Street**Manchester****T: 0161 819 7145****M3 3HF****E: Mo.Johnson@Tilney.co.uk**

tilney.co.uk

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