

SSAS SET UP QUESTIONNAIRE

Name of Scheme	<u>Sheridan Binnie Pension Scheme</u>
Name of Company/Employer creating the Scheme	<u>Sheridan Binnie Limited</u>
Serving Address for Pension Correspondence	<u>5 Allandale</u> <u>Bradgate Road</u> <u>Altrincham</u> <u>WA14 4PQ</u>
Telephone Number	<u>0161 926 8815</u>
Contact Name	<u>Joe Beardwood</u>
Email Address	<u>joe@sheridanbinnie.com</u>

Accountant Details

Name of the Company	<u>Leon Herman & Co</u>
Contact Name	<u>Darren Swann, Partner</u>
Telephone Number	<u>0161 249 5040</u>
E-mail address	<u>darrens@leonherman.co.uk</u>
Address	<u>7 Christie Way</u> <u>Christie Fields</u> <u>Manchester M21 7QY</u>

Financial Advisor Details

Name of the company	N/A
Contact name	Transfer of SIPP
Telephone Number	
E-mail address	
Address	

Trustees

<u>Name of Trustee 1</u>	
Title	Mr
	Joseph Beardwood
Date of Birth	30th September, 1962
Proposed Retirement Date	30th September, 2032
National Insurance Number	NA 47 71 26 B
Home Address	5 Allandale, Bradgate Road
	Altrincham
	Cheshire
	WA14 4PQ
Is this Trustee also a Member	Yes

Name of Trustee 2

Title	Miss	<u>Gillian Grace Thorburn</u>
Date of Birth		<u>2nd April, 1963</u>
Proposed Retirement Date		<u>2nd April, 2032</u>
National Insurance Number		<u>NA 36 83 84 B</u>
Home Address		<u>5 Allandale, Bradgate Road</u>
		<u>Altrincham</u>
		<u>Cheshire</u>
		<u>WA14 4PQ</u>
Is this Trustee also a Member	Yes	

Name of Trustee 3

		<u>N/A</u>
Title (Mr, Miss, Mrs)		<u></u>
Date of Birth		<u></u>
Proposed Retirement Date		<u></u>
National Insurance Number		<u></u>
Home Address		<u></u>
		<u></u>
		<u></u>
		<u></u>
Is this Trustee also a Member	Yes / No	

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Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

Yes / No (Pension Practitioner .Com to complete)

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info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD

Signed:



Date:

26th February, 2013