

Pension Transfer Ceding Scheme information request

WINNINGTON FINANCIAL PLANNING LTD

Partner Practice of St. James's Place Wealth Management

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ST. JAMES'S PLACE
WEALTH MANAGEMENT

PENSION PRACTITIONER
OFFICE 12
VENTURE WALES BUILDING
PENTRE BACH
MERTHYR TYDFIL
CF48 4DR

Winnington FP Ltd

27 Beryl Avenue

Tottington

BL8 3NF

Phillip.winnington@sjpp.co.uk

Date 10.12.20

Dear Sirs,

Policy No. SHERIDAN BINNIE PENSION SCHEME
Member/Policyholder: JOSEPH BEARDWOOD
DOB: 30.9.62
Address: FROTHKILL, BETWYS Y COED LL24 0BL
NI: NA 477126B

Please find below, authority duly signed by our mutual client JOSEPH BEARDWOOD which should enable you to release information for this policy.

I hereby confirm my authority for you to release information to St. James's Place.

Signed :  (Client)

Print Name : JOSEPH BEARDWOOD (Client)


Date : 14/1/21

REG ADDRESS

5 ALLENDALE
BRADGATE RD
ALTRINCHAM
WA14 4PQ

Thank you for your assistance in this matter.

Yours faithfully,



Phillip Winnington
Partner of the St. James's Place Partnership

PHILLIP WINNINGTON BA (Hons) Dip PFS
Director of Winnington Financial Planning Ltd

The Partner Practice represents only St. James's Place Wealth Management plc (which is authorised and regulated by the Financial Conduct Authority) for the purpose of advising solely on the Group's wealth management products and services, more details of which are set out on the Group's website at www.sjp.co.uk/products.

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The title 'Partner Practice' is the marketing term used to describe St. James's Place representatives.

Winnington Financial Planning Ltd is registered in England & Wales No. 11076621.
Registered Office: 27 Beryl Avenue Tottington Bury Greater Manchester BL8 3NF.

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