

#### SINGLETON

#### WITH COMPLIMENTS SINGLETON ENGINEERING (UK) LIMITED

BLACKNELL LANE INDUSTRIAL ESTATE, CREWKERNE, SOMERSET, TA18 7HE TELEPHONE: CREWKERNE (01460) 72753 FAX: (01460) 76975 www.singletoneng.com

ROBE FIND FORM

IMPARED LIFE

APPLICATION

### Section 1: Personal Details - To be completed by the Annuitant

	Your details	Your dependant's details
Title	Mr Mrs Miss Ms Other	Mr Mrs Miss Ms Other
If 'other' please specify		
Gender	Male Female	Male Female
Surname	SINGUETON	SWELETON
Forename(s)	MARTIN HUGH	ANGELA MARY
Date of birth	08 10 1949 (dd/mm/yyyy)	13 11 1945 (dd/mm/yyyy)
National Insurance number	YIP 217 116 513 C	YIE 015 612 810 A
Nationality	ENGUSH	TENGLISH
Marital Status	Single Married/Civil Partnership Separated Divorced Widowed	Single Married/Civil Partnership Separated Divorced Widowed
Is second life	Spouse Dependant	
Present occupation	RETIRED	RETIRED + DISTRICT COMELLION
	Full-time Part-time	Full-time Part-time
If no longer working, previous	occupation	
	COMPANY DIRECTOR	HOUSELIFE
Date ceased	30 04 2005 (dd/mm/yyyy)	(dd/mm/yyyy)
Home address	KINCORA	KINCORA
	CHURCH STREET	CHURCH STREET
	CREWKENE, Somenset	CREWEINE, SOMERET
Postcode	TA 18 7 HR	TAIS 7HR
Daytime telephone number	01460 74846	01460 74846
Evening telephone number	n	~
E-mail address		ANGIE. SINGLETON @ SOUTH SOMETHET.
	CONTRACTOR CONTRACTOR AND AND ADDRESS OF THE CONTRACTOR AND ADDRES	please enclose the riate documentation
If so which type?		

Now please complete the medical assessment form in section two and any other questionnaire as directed.

A medical assessment form for the dependant will only be required if they are suffering from a condition, and questionnaires may be required, as directed.

Sections 3 and 4 need to be completed by your Financial Adviser

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COMPANY DIRECTOR

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### Section 2: Medical Assessment Form - To be completed by the Annuitant

Please disclose as much information about your health and lifestyle as possible before signing this form. An annuity may commence on the basis of the medical information supplied. Failure to answer questions about your health fully, accurately and truthfully may result in any annuity enhancement being reduced or removed in full which means you will receive standard annuity rates. If you are unsure about details of any material facts or dates, check the details to ensure they are accurate to the best of your knowledge and belief. A report from your doctor may be obtained subsequently but it remains your responsibility to complete the application form accurately.

Please enclose copies of any available hospital letters and a copy of your latest repeat prescription form, if possible.
Name: MARTIN HUGH SINGLETON Date of Birth: 8-10-49
Sex: W F Height: ft 6 ins 1/2 or cms Weight: st 16 lbs 7 or kgs
Waist measurement: 38 . Dress size: Trouser size:
Do you currently smoke?
If you are a regular cigarette smoker and have been for the last 10 years, please indicate the average daily level.
Smokers: Cigarettes per day Cigars per day Hand-rolled Pipe tobacco ozs per week
If previously smoked, please advise of the years you started and stopped: 1968 to 73
How much did you smoke: 40 Cigarettes per day Cigars per day Hand-rolled Pipe tobacco ozs per week
How many units of alcohol do you drink weekly?
(a unit of alcohol is equivalent to half a pint of normal strength beer, lager or cider, one standard glass of wine or a single measure of spirit)
Are you currently living: 🗹 in own home 🔲 in care home 🔲 living alone in own home 🔲 with someone else
Please now complete the tick box section on page 5 and answer the questions below.  Please do not forget to complete a supplementary questionnaire if applicable.
Heart attack, angina or any other heart condition — please complete the questionnaire on page 7  Diabetes — please complete the questionnaire on page 9  Cancer, leukaemia, Hodgkin's disease, lymphoma, growth or tumour — please complete the questionnaire on page 10  Stroke — please complete the questionnaire on page 12  High blood pressure or high cholesterol — please specify, provide latest reading if possible and treatment received  Chronic respiratory disease — name of condition, treatment required, impact on daily living  Kidney or liver disease — specify type of disease, list investigations, whether dialysis required  Multiple sclerosis — specify any mobility restrictions (e.g. wheelchair bound), severity of condition, investigations and treatment required  Alzheimer's disease, dementia or Parkinson's disease — specify symptoms, treatment, assistance required and any complications e.g. pressure sores  Any other serious illness or condition — please give full details below  Please do not forget to complete the additional questionnaire for your relevant medical condition/s.
Please state exact condition, date of diagnosis, treatment/medication and dosage required. Please give full details of any hospitalisation and whether you are suffering symptoms, their frequency and severity. Include any relevant family history. (Please note, the more information you provide us with the better the enhancement we may be able to offer you.)  HICH Brown Prosent DIAGNOSED 2001 STANGUED WITH 2 TANGUED AND OF HOLD PINSE - LAST MADING 146 OVER 89.  FATHURY MISTORY - MY MOTHER ALWRYS MAD HICH BROWN PROSEUR:  SHE DIED OF HEART DISONSE ARED 70 - SHE WAS ONE OF  10 CHILARD - 4 OF MEN BROWNED DIED FOR WAS ONE OF  BEFORE THEY WERE 70.

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# Medical Assessment Form - To be completed by the Dependant, only if a joint life annuity is required

Please disclose as much information about your health and lifestyle as possible before signing this form. An annuity may commence on the basis of the medical information supplied. Failure to answer questions about your health fully, accurately and truthfully may result in any annuity enhancement being reduced or removed in full which means you will receive standard annuity rates. If you are unsure about details of any material facts or dates, check the details to ensure they are accurate to the best of your knowledge and belief. A report from your doctor may be obtained subsequently but it remains your responsibility to complete the application form accurately.

Name:	D	ate of Birth:	
Sex: M F Height: ft ins	or cms W	/eight: st lbs	or kgs
Vaist measurement: Dress size:	Trouser size:		
Do you currently smoke?	No	Never	
f you are a regular cigarette smoker and have been for the	e last 10 years, please in	dicate the average daily	level.
Smokers: Cigarettes per day Cigars per	_	Pipe tobacco	ozs per week
f previously smoked, please advise of the years you starte	ed and stopped:	to	
How much did you smoke: Cigarettes per day	Cigary per day  Ha	nd-rolled Pipe tobacco	ozs per we
How many units of alcohol do you drink weekly?	eer, lager or cider, one star	ndard glass of wine or a sid	ngle measure of spirit)
Are you currently living: In own home in care to	ome living alone in	own home  with so	omeone else
Please now complete the tick box so Please do not forget to complete			
Heart attack, angina or any other heart condition -	- please complete the qu	estionnaire on page 7	
☐ Diabetes — please complete the questionnaire on page	je 9		
Cancer, leukaemia, Hodgkin's disease, lymphoma,	growth or tumour — ple	ease complete the quest	ionnaire on page 10
Stroke — please complete the questionnaire on page	12		
High blood pressure or high cholesterol — please			tment received
Chronic respiratory disease — name of condition, tr	eatment required, impact	on daily living	
Kidney or liver disease — specify type of disease, lis	t investigations, whether	dialysis required	
Multiple sclerosis — specify any mobility restrictions	(e.g. wheelchair bound),	severity of condition, inv	estigations and
Alzheimer's disease dementia or Parkinson's dise		traducint and description	and the second second
<ul> <li>Alzheimer's disease, dementia or Parkinson's dise complications e.g. pressure sores</li> </ul>	ase — specify symptoms	, treatment, assistance r	equired and any
Any other serious illness or condition — please giv	e full details below		
Please do not forget to complete the add		for your relevant n	nedical condition
Please state exact condition, date of diagnosis, treat of any hospitalisation and whether you are suffering family history. (Please note, the more information you provide us were also as a suffering family history.)	symptoms, their freque	ency and severity. Inclu	give full details ide any relevant

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#### For all conditions please complete the questions below

		Your details		Your dependant's details			
		W. Cas	22	narune			
	Condition 1			Certour			
	Date of diagnosis	11 12	2001	dd/mm/yyyy)			(dd/mm/yyyy)
	Condition 2		1				
	Date of diagnosis			dd/mm/yyyy)			(dd/mm/yyyy)
	Condition 3						
	Date of diagnosis			dd/mm/yyyy)			(dd/mm/yyyy)
lf yo	ou have more than 3 conditions, pl	ease photocopy	and provide full	details.			
1.	When did you last receive treatm	ent for this cond	ition? Please tic	k box.			
	0-6 months	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	6 months to 1 year	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	1 - 2 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	2 - 3 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	3 - 5 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	5 - 7 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	7 - 9 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	More than 9 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
2.	When did you suffer symptoms for	or this condition?	Please tick box				
	0-6 months	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	6 months to 1 year	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	1 - 2 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	2 - 3 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	3 - 5 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	5 - 7 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	7 - 9 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	More than 9 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
3.	How long ago were you last hosp	oitalised for this	condition? Pleas	e tick box.			
	0-6 months	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	6 months to 1 year	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	1 - 2 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	2 - 3 years	eond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	3 - 5 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	5 - 7 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	7 - 9 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	More than 9 years	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
Yo	our current medication	Dose	prescribed		Frequency		
1	Ancasiani + Aran	oron	1 TABLES	OF EARN I	ED A AN		
2					1		100000
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Y	our dependant's current medica	ition Dose	prescribed		Frequency		
1		957					
2							
3		1800					
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4.	How many times have you been	hospitalised for	this condition? P	lease put a figure	in the relevant box		
		O Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
5.	How many prescribed medicatio	ns have you rec	eived in the last t	wo years for this	condition? Please ti	ck box.	
	None	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	1 daily	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	2 daily	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	3+ daily	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
6.	Have you received any of the fo	llowing treatmen	its within the past	2 years? Please	tick box.		
	None	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Chemotherapy	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Radiotherapy	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Surgery	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Renal dialysis	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
7.	Concerning your mobility, in resp	pect of this cond	ition are you? I	Please tick box.			
	Fully independent	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Able to walk only with						
	assistance e.g. stick, frame	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Permanently wheelchair bound	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	In need of daily nursing care	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
	Bedridden	Cond 1	Cond 2	Cond 3	Cond 1	Cond 2	Cond 3
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Annuitant: Dependant:	7
Name:	
Please complete a separate questionnaire if one is required for both the annuitant and the dependant.	
Supplementary Questionnaire - Heart attack, angina or any other heart condition	on
Only complete if you have indicated on pages 3 and/or 4 that you suffer/have suffered from this condition. Please provide us with as much information as you can. If you are unsure if something is relevant, put it down anyway, it is be helpful to us. If you are unsure about the details of any material facts or dates check the details to ensure they a accurate to the best of your knowledge and belief. Please enclose copies of any available hospital letters or reports about your heart condition.	re
Have you ever been diagnosed with any of the following?	
☐ Heart attack       ☐ Aortic aneurysm       ☐ Atrial fibrillation (AF)         ☐ Angina       ☐ Enlarged heart       ☐ Heart valve disorders         ☐ Heart failure       ☐ Cardiomyopathy       ☐ Other (please specify)	
Please provide full details including date(s) of diagnosis, all subsequent hospital treatments and current symptoms:	
If you ticked the box for 'Angina', do you continue to suffer from this?	
If 'yes', please give full details:	
If surgery has been carried out, please state type of procedure	
Coronary artery bypass graft (CABG): Date(s):	
Angioplasty/stents: Number of arteries treated: Date(s):	
Other surgery (please give details and date of procedure):	
Does your heart condition affect you in any of the following ways?  Never Occasionally Always	
Breathlessness walking from room to room  Breathlessness climbing stairs  Chest pains on minor to moderate activity  Chest pains on severe exertion only  Swollen ankles  Episodes of dizziness or blackouts	
Please give, if known, your latest:  Blood pressure reading:	

What medication are you currently taking? Please list all medication prescribed for your heart condition:

Name of medication	Name of heart condition	Dose prescribed
1		
2		
3	MESSEE CHESSES.	
4		
5		
Are you currently under the care of	f a cardiologist?	ast consultation date:
Name of cardiologist		
Name of hospital		
Never Once Is any future treatment planned?  Are you awaiting the results of any	vinvestigations?    Yes    No If	More than three times
(neart) disease or the date of an	y stress (exercise) ECG testing, e.g. t	using a bicycle or treadmill.

provide us with as much be helpful to us. If you ar	y Questionna e indicated on pages 3 information as you car e unsure about the det	ire - Diabe and/or 4 that yo n. If you are unsu	tes u suffer/have suffered fr ure if something is releva rial facts or dates check	om this condition. Please ant, put it down anyway, it may the details to ensure they are the hospital letters or reports
about your diabetes.  When was your diabetes How is your diabetes con	diagnosed? Date:			
Diet	☐ Non-Insulin	(tablet)	Insulin	
Please list all the medication and how often you take ea	on you currently take,	7) /5	nged, please advise your	Date altered:
Do you suffer from any of Coronary Heart Diseas Problem with your eyes Diabetic Neuropathy (Id Renal Disease (protein Elevated blood pressur Poor circulation	e If ye s (retinopathy) pss of sensation) in urine)	es, please give de		
Blood glucose result: HbA1c:		n/non-fasting delete as appropriate	Date:	
Cholesterol level:			Date:	
Blood pressure (BP) reading	ng://		Date:	
Please provide any furth				history of diabetes if known.

nnuitant:   Jame:	Dependant:
lease complete a separate listory of more than one dif	equestionnaire if one is required for both the annuitant and the dependant. If you have a ferent type of cancer please complete a separate questionnaire for each.
Supplementary Cancer, leukaemia,	Questionnaire Hodgkin's disease, lymphoma, growth or tumour
Only complete if you have in provide us with as much in the helpful to us. If you are accurate to the best of you	indicated on pages 3 and/or 4 that you suffer/have suffered from this condition. Please formation as you can. If you are unsure if something is relevant, put it down anyway, it may unsure about the details of any material facts or dates check the details to ensure they are r knowledge and belief. Please enclose copies of any hospital letters or reports about your of cancer, stage, grade and treatment received.
What is the name or type o	of the tumour/malignant condition?
Where was the tumour locate	ed?
When was the tumour/condit	ion first diagnosed?
Was the tumour:	☐ Benign ☐ Pre-cancerous ☐ Malignant
Do you know the staging a	and/or grading of the tumour, for example TNM or Duke classification?
If yes, please give details:	
Please tick the box that mos	t closely describes the nature of the tumour
Only tiny tumour growth	
Tumour spread to distant	t organs (distant metastases) If so, where:
In the case of prostate cance	er, please advise where known:
Current Prostate Specific An	tigen (PSA) level: Date recorded:
	Date:
Pre-treatment PSA level:	/
	Date recorded:
Pre-treatment PSA level:	
Pre-treatment PSA level: Gleason Score:	of the tumour?

olid you have, or are you	due to have, any of the folio	owing:		
Surgery				
Type of surgery:			Date:	
Chemotherapy	Date commenced:		Date ended:	
Radiotherapy	Date commenced:		Date ended:	
Bone Marrow Transplan	t Date commenced:		Date ended:	
ledication	Dose	/frequency	Date commenced	Date ended
Other				(Please give full deta
hen was your last tumour	follow-up appointment with y	our treating docto	r/hospital consultant:	
ease provide any furthe	r information you think may	y be important, in	ncluding any family histor	y of cancer if know
		<u>/                                    </u>		
	/			

Annuitant:  Name:	Dependant:			
Please complete a separate qu	uestionnaire if one is	required for both th	e annuitant and the o	lependant.
Supplementary Conly complete if you have indicus with as much information a	icated on pages 3 an	d/or 4 that you suffer	is relevant, put it do	wn anyway, it may be helpful
to us. If you are unsure about the best of your knowledge an	the details of any mand belief. Please encl	aterial facts or dates ose copies of any ho	spital letters or repor	ts about your stroke/s.
Please advise which of the fol  CVA (Cerebrovascular Accid Subarachnoid Haemorrhage	ent — major stroke)			
Episode/type (e.g. stroke, TIA)	Date	Part of body affected	Duration of symptoms	Duration until full recovery
Dressing:  Dependent, requires full ass Needs help, but can do about Independent (including button in Independent (including button in Incontinent/catheterised/unated in Occasional accident (once a Continent  Feeding:  Unable (naso-gastric tube/P Needs some help cutting, sp. Independent  Please give your last blood presented in Independent	ut half unaided ons, zips, laces etc.)  able to manage alone a week)  EG tube in place) oreading butter etc.	Independent (need Bowels: Incontinent (or re Occasional accid Continent Other residual prob Speech difficulties Vision impairmen Paralysis arm Paralysis leg	ndent ance (frame/stick etc.) ds no assistance) quires enema) ent (once a week) lems:	Transferring:  Unable, no sitting balance  Major help  Minor help, can sit unaided  Independent  Bathing:  Dependent  Independent
Are you under follow-up or have				
Name of your consultant Name of hospital		urged.		
Please provide any further int disease if known.	formation you think	may be important, in	cluding any family hi	story of cerebrovascular

#### Data Protection Act 1998

The information provided on this form, together with medical and other information about you provided in connection with this application will be used for the operation of insurance which covers you.

This includes the process of underwriting, administration, claims management, rehabilitation and customer concern handling. In order to do this the information may be shared with group companies and third party insurers, re-insurers, insurance intermediaries and service providers.

Your data will be processed fairly and securely in accordance with the Data Protection Act 1998. Details of your rights under the Act, the data which the Provider holds, the data which may be passed to organisations outside of the Provider and the organisations which might be involved, can be obtained by writing to the Providers' Data Protection Officer.

Your personal data will be available to only those who need to see it. For example, sensitive data, such as medical records, will be used for the purposes of underwriting or claim management and rehabilitation and will be seen only by the people authorised by the Providers' Chief Medical Officer or equivalent.

Please note that you are explicitly consenting to the processing of your medical data by signing and returning this document.

You are entitled to receive a copy of all your personal data held by contacting either your Financial Adviser or the Provider.

Please note that during the processing of any proposals and administration, information may be transferred outside the European Economic Area. You are consenting to this transfer by signing and returning this document.

#### Notice of Statutory Rights

Under the Access to Medical Reports Act 1988 and the Access to Personal Files and Medical Reports (Northern Ireland) Order 1991 and the Access to Health Records and Reports (Isle of Man) Act 1993 the Provider reserves the right to apply for a medical report from any doctor who has at any time attended you. The declaration gives us your consent to apply for such a report if we need to.

Your rights:

- · You do not have to give your consent but, without it, the Provider will not be prepared to accept your request.
- · If you do give your consent, you can indicate whether or not you wish to see any report before it is sent to us.

If you indicate that you do not wish to see any report:

- · The doctor can forward it to us immediately and we should be able to process your proposal without delay.
- You can, however, still change your mind at any time within six months and notify the doctor that you wish to see the
  report. If the doctor has already forwarded the report to us, he/she will send you a copy and, if not, he/she will give you
  21 days to arrange to see it.

If you indicated that you do wish to see any report:

- · This may delay the processing of your proposal.
- · The doctor is allowed to charge you a fee to cover the cost of supplying you with the report.
- · You should follow the procedures outlined below.

#### Procedures for Access to Reports

- If you indicate that you do wish to see any report we will notify you if we apply for one, and will inform the doctor of your wishes. You will then have 21 days to contact the doctor to arrange to see the report.
- 2. If you do see the report, the doctor must obtain your consent before sending it to us.
- You have the right to request that the doctor amends any part of a report you consider incorrect or misleading, and can attach your written views on any part the doctor refuses to amend.
- 4. The doctor does not have to let you see any part of a report that he/she considers would be likely to cause serious harm to the physical or mental health of yourself or others, or that would indicate his/her intentions towards you. He/she also does not have to let you see any part that would be likely to disclose information about, or the identity of, another person who has supplied information about you, unless that person has consented or the information relates to, or has been supplied by, a health professional caring for you. If the doctor does not let you see any part of the report he/she must notify you of that fact.

#### **Declaration and Consent**

Please read, complete and sign this section.

I/we declare that, to the best of my/our knowledge and belief, the statements above are true and complete and that I/we have not withheld any material information. I/we understand that failure to do so may result in amendment of the policy.

I/we agree that the Provider may obtain medical information from any doctor who, at any time, has attended me/us, about anything that affects my/our physical or mental health and/or any insurance office to which a proposal has been made on my/our life and I/we authorise the giving of such information. This consent shall remain valid throughout the duration of the insurance and after my/our death.

I/we agree that this form together with any statements made to the medical officer form the basis of the contract between me/us and the Provider.

I/we agree that the Provider may apply for medical evidence. I/we authorise the Provider to pass medical information to any medical officer on the Providers behalf.

I/we understand that the Provider reserves the right to offer revised policy terms should they issue the policy and subsequently find that I/we have failed to disclose material facts or misdisclosed material facts.

I/we accept the Provider will use the information I/we give for administration, underwriting, claims, research and statistical purposes. I/we agree the Provider may pass information about my/our physical or mental health or condition to medical practitioners and reinsurers.

I/we agree the Provider may pass the information to third parties for the prevention or detection of fraud, enabling assets to be rightfully claimed or where required by law or regulation.

I/we agree that a copy of this consent can be treated as the original.

I/We agree to the Provider processing my/our medical data

I/we understand that I/we must inform the Provider without delay if there is a change to my/our health or circumstances before the commencement of the policy. I/we understand that failure to do so may result in amendment of the policy.

I/we have read and understood my rights under the relevant legislation as detailed overleaf governing access to medical records.

Please indicate which	Provider/s you require	annuity quotation terms	from:	
Canada Life MGM Advantage	Just Retirement Partnership	Legal & General Prudential	LV= Scottish Widov	Norwich Union
				by post or telephone of other eceive this material please
ANNUITANT — I do 🗌	do not wish to see th	e report before it is sent to	the Provider	
DEPENDANT — I do	do not wish to see t	the report before it is sent t	o the Provider	
The Provider is not on ri	he right to decline any re- isk until a policy is issued erstood the notice regard		t 1998 overleaf.	
	ANNUITANT		DEPENDANT	
Doctor's Name	Dn à	BALIAN		
Address	MIDDE	E Parsi,		
	Cne	WE ENVE,		
	Som			
Telephone number	7479	7		
Fax number				
	ANNUITANT		DEPENDANT	
Name (BLOCK CAPITA	11.	Muso Siveren		
Signature	M			
Date	19 05	// (dd/mm/w)		(dd/mm/yy)

#### Decision for and Consent

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## Section 3: Financial Adviser's Details - To be completed by the Financial Adviser

What was the basis of the advice given (please tick)	Non-Advised	Advised
Name of Firm		
Contact Name		
Company Address		
Postcode		
E- 120		
E-mail		
FSA Reference Number		
Telephone Number		
Facsimile Number		
Commission Payable	Full Other	
	Nil	
How would you prefer to rec	eive the quote:	Fax E-mail
CONFIDENTIAL		
		e information to advise you by post, telephone or e-mail ess partners. If you do not wish to receive this material
2. Please note that during the		nistration, information may be transferred outside the

## Section 4: Pension Details - To be completed by the Financial Adviser

NB: Not all of the life offices may offer these options. Please consult each office for details. Please photocopy this page if you require multiple quotes.

Total purchase price	£	before payme	nt of pension	on commencement lump	sum (tax free cash)		
(only complete one box)	£	net amount after payment of pension commencement lump sum (ta					
		free cash)					
Source of funds			r Ton				
Pension Commencement Lump S	um (Tax Free Cash)		Yes L N	o (tax free cash already	paid)		
If yes, please give amount, if less	than 25%	£					
Registered pension scheme	Yes No						
Death in service	Yes No						
Pensions credit				],,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Assumed annuity commencemen	date			(dd/mm/yyyy)			
Non-protected rights benefits		Value					
Pre 06/04/1997		£					
Post 05/04/1997		£					
Protected rights/contracted out	benefits	Value					
Pre 06/04/1997		£					
Post 05/04/1997		£					
GMP/related benefit		Value		Escalation rate	Revaluation rate		
Pre 06/04/1988		£		%			
Post 05/04/1988		£		%			
Annuity options					%		
Payable	Yearly Half Yearly Quarterly Monthly						
	☐ In advance ☐ In arrears ☐ With proportion ☐ Without proportion						
	With proportion	L	A DOMESTIC OF THE	overlap			
T	With overlap	5%	RPI	LPI	Other		
Escalation Guarantee	None	5 years	10 years		Other		
Payable as lump sum, if possible	Yes No	_ o yours					
The state of the s	0.4				retested		
Value protection	Payment on sp	The second section is a second second	e percentag	ge of the annuity to be p	nnuitants death		
Value Protection (Joint Lives) With dependant's benefit	Yes No	ouse death		rayment on a	matano doda		
% dependants benefit on death	33.3%	50%	66.7%	100%	Other		
Ceasing on remarriage	Yes No						
Single life and joint life	Yes No						
Would you like an enhanced With	Profits Annuity quo	tation? (only offer	ed by LV=	and Prudential)	Yes No		
If yes, please state the Anticipate	d Bonus Rate (ABR	): 0% 3.5	% 5%	or other	% please specify		
Number of illustrations expected							
This assumes that the annuita	nt's fund is within t	the lifetime allow	ance.				
If above LTA, please state the le	vel of protection						
Notes:							