

RC Administration
1A Park Lane
Poynton Cheshire
SK12 1RD

19th September 2023

Our Ref: 33325/IST/BB

Dear Sir or Madam,

IPS Pension Builder SIPP
Member Name: Mr Paul Charles Singleton
Member Number: 33325
Receiving scheme Reference: Singleton Family SSAS


I refer to recent correspondence and confirm that a payment for £178,671.95 has been issued in respect of the transfer value payable from the above plan.

This payment comes from a Registered Pension Scheme approved under Part 4 of the Finance Act 2004. Formerly an approved personal pension scheme under Chapter IV of Part XIV of ICTA 1988. The Revenue Reference No. is 00605666RJ.

The transfer represents a full discharge of Union Pension Trustees liability in respect of the above payment.

Should you have any queries or require any further information please contact the Transfers Team at inspecietransfers@jameshay.co.uk.

Yours faithfully,



Ben Bush
In-Specie Transfers Team
James Hay

James Hay Partnership, Dunn's House, St Paul's Road, Salisbury SP2 7BF DX: 333001 Salisbury 6

James Hay Partnership is the trading name of James Hay Partnership Management Limited (JHPM) (registered in England number 02538532); James Hay Services Limited (JHS) (registered in Jersey number 77318); IPS Pensions Limited (IPS) (registered in England number 2601833); James Hay Administration Company Limited (JHAC) (registered in England number 4068398); James Hay Pension Trustees Limited (JHPT) (registered in England number 1435887); James Hay Wrap Managers Limited (JHWM) (registered in England number 4773695); James Hay Wrap Nominee Company Limited (JHWNC) (registered in England number 7259308); PAL Trustees Limited (PAL) (registered in England number 1666419); Sarum Trustees Limited (SarumTL) (registered in England number 1003681); The IPS Partnership Plc (IPS Plc) (registered in England number 1458445); Union Pension Trustees Limited (UPT) (registered in England number 2634371). JHS has its registered office at Aztec Group House 11-15 Seaton Place St Helier Jersey JE4 0QH. JHPM, IPS, JHAC, JHPT, JHWM, JHWNC, SarumTL, IPS Plc, PAL, and UPT have their registered office at Dunn's House, St Paul's Road, Salisbury, SP2 7BF. JHAC, JHWM, IPS and IPS Plc are authorised and regulated by the Financial Conduct Authority. (3/21)

Transfer Information Statement

To the Administrator/Trustees of RC Administration

Transferring Member Details

Title Mr
 Surname Singleton Forename(s) Paul Charles
 Member Number 33325 Date Of Birth 29/06/1954

Scheme Details

Name Of Transferring Scheme Union Pension Trutees Ltd
 Address of Administrators Dunn's House Contact Name Transfers Team
St Pauls Road Phone Number 03333 206 181
Salisbury
SP2 7BF
 Revenue Reference Number 00605666RJ

Transfer Information

Total Transfer Value £678,044.45 Date of Transfer 15/09/2023
 Cash Value £178,671.95
 Non Cash Value* £499,372.50

*Please note the Non Cash Value will include all assets that have been re-registered, including any properties, along with any cash that has transferred directly between Investment Managers.

Transfer Source and Certification Details

This payment comes from a Registered Pension Scheme for the purposes of Part 4 of the Finance Act 2004.
 Formerly an Approved Personal Pension Scheme under Chapter IV of Part XIV of ICTA 1988.

Value of Fund with Pension Commencement Lump Sum availability	
Court Order Enclosed	N/A
Part of a Block Transfer	N/A
Subject to Bankruptcy order	N/A
Has the member flexibly accessed their pension?	Yes
Is the member a beneficiary?	No
If the member is a beneficiary, is their income taxable?	N/A

Signed Ben Bush Date 19-Sep-2023

Crystallised Fund

To the Administrator/Trustees of

RC Admin

Transferring Member Details

Title

Mr

Surname

Singleton

Forename(s)

Paul Charles

Member Number

33325

Date Of Birth

29/06/1954

We confirm that the transferring scheme is:

A registered pension scheme approved under Chapter 4 of the Finance Act 2004

 The following information is provided for **each separate date benefits were crystallised:**

Current value of crystallised arrangements

£678,044.45

Crystallisation / conversion to unsecured pension date

24/03/2016

Drawdown type

Flexi-Access

Value crystallised under BCE 1

£726,043.83

Amount of pension commencement lump sum paid

£242,014.61

Standard Lifetime Allowance utilised

77.44%

Including LTA utilised by any lump sums crystallised under BCE6

Start of current reference period

N/A

Current maximum income

N/A

Gross income paid in current pension year

£0.00

Benefits calculated using Protection

N/A

Signed

Ben Bush

Date

19-Sep-2023