



JAMES HAY
PARTNERSHIP



JHAY1007

Transfer Discharge Form

Explanatory notes

This form should be used for SIPP transfers out to other pension providers. If you wish to purchase an annuity, please complete our 'Annuity Open Market Option Request' form.

If you wish to transfer your SIPP to a qualifying recognised overseas pension scheme, please also complete the 'Transfer Out Request Overseas Supplement' form, available at www.jameshay.co.uk or on request.

Please complete this form in BLOCK CAPITALS and black ink. Once you have completed Sections 1-6 please forward to your new pension provider to complete Section A, and Section B if applicable.

If you need any help completing this form, please call your Service Executive Team on 03333 206 181.

For IPS Pension Builder SIPP schemes, please call us on 03333 205 862.

1 Personal details

Applicant to complete

Title

MR

Forenames

PAUL CHARLES

Surname

SINGHASTON

Member number

33325

Date of birth

29/6/1954

National Insurance number

7x 91 62 89 C

Address

475 WHIRLOWDALE ROAD
SHEFFIELD

Postcode S11 9NH

Telephone

0189 487 4248

Email

pes@pcsc.co.uk

Have you received advice from an FCA authorised firm in connection with this transfer?

Yes

No

If Yes, provide details of your adviser:

Adviser contact name

Adviser company name

Adviser company address

Postcode

Should we liaise with your adviser in respect of the transfer?

Yes

No

Are you requesting this transfer as a result of an unsolicited cold call, message or email, or an offer of a free pension review?

Yes

No

If Yes, provide details of the company:

Contact name

Company name

Address

Postcode

Contact telephone

Contact email