

## IPS SIPP 33325 Singleton Family SSAS

To info@rcadministration.com <info@rcadministration.com>

Good Morning,

Further to your transfer request to the Singleton Family SSAS, please see attached valuation & provide your acceptance & re-registration details.

Kind Regards,

Ben Bush  
Service Executive  
InSpecie Transfers Team  
James Hay  
[ben.bush@jameshay.co.uk](mailto:ben.bush@jameshay.co.uk)

t: 03455 212414  
Dunn's House, St Paul's Road, Salisbury, SP2 7BF  
[www.jameshay.co.uk](http://www.jameshay.co.uk)

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**From:** Michael Lofthouse <[michael.lofthouse@investec.com](mailto:michael.lofthouse@investec.com)>  
**Sent:** 09 June 2023 16:38  
**To:** Inspecie Transfers <[InspecieTransfers@jameshay.co.uk](mailto:InspecieTransfers@jameshay.co.uk)>  
**Cc:** Barry Travis <[Barry.Travis@investecwin.co.uk](mailto:Barry.Travis@investecwin.co.uk)>; Jon Dunn <[Jon.Dunn@investecwin.co.uk](mailto:Jon.Dunn@investecwin.co.uk)>; DSX <[DSX@investecwin.co.uk](mailto:DSX@investecwin.co.uk)>  
**Subject:** IPS 0005/c Valuation

Good afternoon

Please see the valuation attached.

Please let me know if you need anything else.

Kind regards

Michael



Michael Lofthouse  
Trainee Investment Manager  
Investment Management Team

[michael.lofthouse@investecwin.co.uk](mailto:michael.lofthouse@investecwin.co.uk)

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We value your ongoing support and if you would like to recommend us to clients, friends and/or family, I would be more than happy to assist.

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**From:** Inspecie Transfers [[InspecieTransfers@jameshay.co.uk](mailto:InspecieTransfers@jameshay.co.uk)]

**Sent:** 09 June 2023 16:19

**To:** Barry Travis <[Barry.Travis@investecwin.co.uk](mailto:Barry.Travis@investecwin.co.uk)>; Jon Dunn <[Jon.Dunn@investecwin.co.uk](mailto:Jon.Dunn@investecwin.co.uk)>; Michael Lofthouse <[Michael.Lofthouse@investecwin.co.uk](mailto:Michael.Lofthouse@investecwin.co.uk)>

**Subject:** FW: IPS SIPP 33325

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**YOUR REF: IPS 0005**

Good Morning,

Please can you expedite the below valuation request?  
The client is keen to get this transfer moving as quickly as possible.

Kind Regards,

**Ben Bush**  
**Service Executive**  
**InSpecie Transfers Team**  
James Hay Partnership  
[ben.bush@jameshay.co.uk](mailto:ben.bush@jameshay.co.uk)

Tel: 03455212414  
Dunn's House, St Paul's Road, Salisbury, SP2 7BF  
[www.jameshay.co.uk](http://www.jameshay.co.uk)

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**From:** Inspecie Transfers

**Sent:** 08 June 2023 09:16

**To:** [externalsipps@investecwin.co.uk](mailto:externalsipps@investecwin.co.uk)

**Subject:** IPS SIPP 33325

**YOUR REF: IPS 0005**

Good Morning,

Please can you provide an up to date valuation of the above account including ISIN & SEDOL codes?  
Attached is a previous valuation to help you locate the account.

Kind Regards,

**Ben Bush**  
**Service Executive**  
**InSpecie Transfers Team**  
James Hay Partnership  
[ben.bush@jameshay.co.uk](mailto:ben.bush@jameshay.co.uk)

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