

Mailing 0000016

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Policy number: U167557

Section 3 - For use by the new scheme administrator only

Part A: New scheme details

Name of pension provider:	
Name scheme:	
Address of scheme:	
Postcode:	
Company telephone number:	
Reference to be quoted in correspondence:	
Pension Schemes Tax Reference (PSTR) Or, pre-2006 SF reference if no PSTR available	

Part B: BACS payment details (where available; otherwise complete Part C)

Please make payment to the following:									
Bank name: (e.g. HSBC)									
Address:									
Postcode:									
Bank sort code:			-			-			
Bank account number:									
Building society account number:									
Account holder's name:									
Share account number:									
Payment reference to be quoted:									

ReAssure Ltd, Registered Office: Windsor House, Telford Centre, Telford, Shropshire, TF3 4NB
Registered in England No. 754167

Tel: 0800 073 1777 Fax: 0808 168 3331 Website: www.reassure.co.uk

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Section 3 - For use by the new scheme administrator only(continued)

Part C: Cheque payment details (required for payments to the trustees of an Occupational Pension Scheme; otherwise complete Part B)

Please make payment to the following:

Cheque payee:

Address:

Postcode:

Payment reference to be quoted:

Part D: Complete if the transfer payment is to be sent via an independent Broker

The Broker is employed as a third party administrator of the receiving scheme and administers the Scheme's bank account

☐

The receiving scheme is a Self-Invested Personal Pension (SIPP) and the Broker is employed as a third party administrator of the SIPP and administers the SIPP's bank account

☐

Part E: Complete if the transfer payment is to be made payable to an independent Broker

The Broker is the appointed Scheme Administrator of the SIPP (Self-Invested Personal Pension)

☐

Part F: Declaration by receiving scheme administrator

I/We declare that:

- the receiving scheme is a registered pension scheme governed and administered under UK Pension Law.
- the receiving scheme is as specified in Section 3, Part A and that it is willing and able to receive the transfer payment shown in Section 1, Part C (remembering that this value will be recalculated in line with the policy conditions):
- the transfer payment will be applied to provide benefits under the receiving scheme in accordance with the applicable requirements of the Pensions Schemes Act 1993 and Finance Act 2004 amended as appropriate.
- all information given in this section is true and complete.

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Section 3 - For use by the new scheme administrator only(continued)

Part G: Signatures of receiving scheme administrator/scheme trustee

Signature:		Print name:
Date:		Position:
For and on behalf of		

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