


Date of this letter
14 November 2014

Plan number
4004234828

Planholder
Richard Sollis

 **0845 603 3419**
Open weekdays 8:00am-6:00pm

 **0130 687 9055**

 **PO Box 1810, Bristol, BS99 5SN**
 **www.friendslife.co.uk/customer**

PensionPractitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

Transfer of pension benefits

Dear Sir or Madam,

Mr Richard Sollis - NINO: WE302357A

We can confirm that a payment of £10,784.49 for a transfer of pension benefits from the above plan has been paid directly to the requested bank account.

Having reviewed this case, we are prepared to accept the provided trust deed on the basis that you have satisfied yourselves and taken appropriate legal advice (as we recommended) on its validity. According to our records, the plan is not subject to an order of court (including a bankruptcy order). This transfer does not form part of a block transfer.

We declare that to the best of our knowledge the information given above is accurate and complete.

Please note that following the surrender of the policy and payment of the transfer to the receiving scheme, Friends Life will be discharged of all liabilities in relation to the policy and will not bear any future liability for claims (financial or otherwise) including any tax charges imposed by HMRC arising from the transfer.

I hope that this information is useful. If you need any more information or have further questions, please contact us and we will be happy to help. So that we can deal with your queries quickly and efficiently, please quote the reference shown at the top of this letter.

If you change your email or postal address, landline or mobile number, please let us know so that we can update our records to keep in contact with you.

Yours sincerely,



Richard Crouch
Operations Director