

Name: John Beauchamp

Part Crystallisation

Valuation	£116,368.14
Funds to be used at BCE:	£86,400.00
25%:	£21,600.000
Round down for PCLS:	£21,600.00
Residual Fund:	£64,800.00
DOB:	10/09/1944
Age:	73
Sex:	Male
LTA on BCE (PCLS):	2.16%
LTA on BCE (funds for DD):	6.48%
Total LTA on BCEs:	8.64%
Drawdown Date:	12/03/2018
Review Date:	-

- Plus 6.65% on
Annuity in 2011
= 15.29% total

Crystallised - £64,800 - 13.985% of whole scheme

Uncrystallised - £28,088.14 - 6.062% of whole scheme.



MEMBER VALUE AFTER BCE.

= £92,888.14

Crystallised - 69.761%

uncrystallised - 30.239%

Admin : Emma Dane

:  : 14/03/18

Sign off :

Valuation Template

Pre BCE

Scheme Name	St Johns Abindgon Limited Pension Scheme
Member Name	John Beauchamp, Paul Beauchamp, Josephine Beauchamp and Janette Beauchamp
PSTR	
Date	12/03/2018

Date	Values	Asset Name	No of Units
12/03/2018	£255,846.90	Bank	
12/03/2018	£77,000.00	Commercial Unit 2a	
12/03/2018	£77,000.00	Commercial Unit 2b	
12/03/2018	£77,000.00	Commercial Unit 2c	
TOTAL	£486,846.90		
LOANS			
TOTAL	£486,846.90		

Including the £650 sent to the incorrect bank account
Purchase cost
"
"

fees to Charge

Fund Split - 30 mins - £40 + VAT
Flexi-access Setup - £250 + VAT
Payroll Set up - £330 + VAT
Payroll Admin - £440 inclusive

£1,880.00 fees.

Paul Beauchamp	John Beauchamp - Unicys	Josephine Beauchamp	Janette Beauchamp	John Beauchamp - Crys	N/A
£234,110.62	£28,088.14	£0.00	£116,368.14	£54,800.00	£0.00