

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme St Johns Abingdon Pension Scheme

Name of Company/ Employer creating the Scheme St Johns Abingdon Ltd.

Serving Address for Pension Correspondence Peel House

Peel Road

West Pimbo

WN8 9PT.

Telephone Number 07909 530802, 01695 402 444

Contact Name Sharon Findley.

Email Address SFWoxf@gmail.com.

Accountant Details

Name of the Company A Carroll Associates

Contact Name Adrian Carroll

Telephone Number 0161 281 1166

Email Address a.carroll@entlworld.com

Address 9 Limefield Road

Salford

Manchester M7 4LZ

Financial Advisor Details

Name of the Company Piramos

Contact Name Andrew Jones

Telephone Number 01695 402 444

Email Address andrew@piramos.co.uk

Address Peel House, Peel Road, West Pimbo, WN8 9PT.

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Trustees

Trustee 1 Title (Mr, Miss, Mrs)	Forename(s)
	Sharon
Surname	Date of Birth
Findley	02/04/1966
Proposed Retirement Date	National Insurance Number
65	NH 71 26 44 0
Home Address	
32 St Johns Road	
Abingdon	
OX14 2HB	
Is this Trustee also a Member?	
☒ Yes ☐ No	

Name of Ceding Transfer Scheme 1	Transfer Value:
L'oreal	£71,605.63.
Ceding Transfer Scheme 1 Plan/Reference Number	
Ni Number.	
Name of Ceding Transfer Scheme 2	Transfer Value:
Legal + General.	£11,973.90
Ceding Transfer Scheme 2 Plan/Reference Number	
UP1460801	
Are completed signed discharge forms for each enclosed?	
Yes ☒ No ☐	
for L'oreal, not for legal + General.	

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed	Shindley
Date	20/2/15