

Aviva PO Box 520 Norwich NR1 3WG

13th October 2017

Dear Sirs

Scheme Name:

St Johns Abingdon Limited Pension Scheme

Your Reference:

SM93321438

Member Name:

Paul Beauchamp

The above named member wishes to transfer their pension held with you into the above named pension scheme that we administer.

Please find enclosed the completed Transfer Out Form. The PSTR number for the scheme is 00821745RZ.

The transfer value should be paid to the scheme bank account details provided below. I can confirm that we are happy to accept the transfer.

Name of Bank: Metro Bank

Account Name: St Johns Abingdon Limited Pension Scheme

Account Number: 19273075

Sort Code: 23-05-80

Reference: Mr. Paul Benjamin Beauchamp

We issued all of the supporting documentation to you on 15th September 2017 before you refused to transfer through Origo. With that already on file and the newly signed transfer form enclosed, you now have all you require in order to process the transfer as requested by the member.

If you have any additional requirements please notify me by email as soon as possible in order to prevent any delays on the transfer, alternatively I look forward to receiving confirmation that the transfer has completed.

Yours sincerely









Transfer form

Please fill in this form using black ink and in BLOCK CAPITALS and send it back to us at this address: Aviva, PO Box 520, Norwich, NR1 3WG.

For us to continue working through your transfer, we need you to fill in this form completely.

Aviva scheme details

Plan number

SM93321438

Plan holder name

Paul Beauchamp

Details of new pension provider

New pension provider

CRANFORDS

Department

Address

48 CHORLEY NEW ROAD

BOLTON BLI HAP

Contact name, if known

EMMA DANE

SCHEME NAME New plan number, if known

ST JOHNS ABINGDON LIMITED PENSION SCHEME

I understand that:

- if I have been given an illustration of benefits, the amount Aviva transfers may differ from the amount shown on the illustration.
- where the payment represents all of the benefits under the plan, then Aviva is discharged from its obligation to make any further payments under that plan.
- where the payment represents part only of the benefits under the plan, Aviva is discharged from its obligation to make any further payments in respect of that part of the plan represented by the payment.
- any payment does not discharge Aviva for any act/error in dealing with the plan.
- if the benefits are moved to another provider, Aviva cannot accept them back into this plan.

What this means to you:

- 1) The value we transfer may be different to the amount shown in any illustration of benefits we may have given you.
- 2) When all the money in your pension plan is transferred to your new provider we won't be responsible for paying you any more money from that plan.



Transfer form

- 3) When part of the money in your pension plan is transferred to your new provider we'll only be responsible for the money that's been left in your Aviva plan. We won't be responsible for the amount we've transferred to your new provider.
- 4) Even if we transfer some or all of the money in your plan to a new provider, we'll still be responsible if we later find we've made a mistake with your plan.

Please only sign here if you have read all the information on this form and are sure you want to transfer your pension benefits to another provider. Doing so will mean you will lose any features or guarantees you may have with us.

Please pay the transfer value of the plan named on this form.

Plan holder's signature

Date

174 MARCH 2017

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