

Ms E. McAlister
Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

Dear Emily

RE: Paul Beauchamp Transfer

Please find enclosed the Friend Life transfer form and letter from the client instructing you to transfer his Friends Life policy into his Power System Services SSAS he has with yourself.

Should you have any queries please don't hesitate to contact me.

Yours sincerely



Rhianna Noble
Administration Apprentice

Grindle Cottage
Low Side
Calver
HOPE VALLEY
Derbyshire
S32 3XQ

Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

31 January 2017

Dear Sirs

RE: Friends Life Pension (4002331022)

Please accept this as my authority to transfer my above Pension into my Power System Services SSAS I have with yourselves.

I have enclosed the appropriate forms to enable you to complete this request.

If you have any queries, please don't hesitate to contact me.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Paul Beauchamp', written over a horizontal line.

Paul Beauchamp

Transfer discharge form

To be completed by the planholder.

Plan number(s) **4002331022**

Planholder **Mr Paul Beauchamp**

Please remember: We will cancel the units and calculate the transfer value using the unit prices at the next valuation date following receipt of all the items requested, fully completed, together with any supporting documents. The amount transferred may be higher or lower than the figures shown above.

Any incomplete or missing information will delay both the cancellation of units and the transfer payment to the receiving scheme.

I authorise you to transfer the above plan to:

(Please provide the full name and address of the pension provider or pension scheme which is to receive the transfer payment.)

Name of new scheme/pension provider	POWER SYSTEM SERVICES LTD PENSION SCHEME
Address	C/O PENSION PRACTITIONER DAWS HOUSE 33-35 DAWS LANE LONDON
Postcode	NW7 4SD
Reference number	
Contact name	EMILY MCALISTER
Contact telephone number	0800 634 4862
Contact e-mail address	emilym@pensionpractitioner.com

If you would like to request a partial transfer please provide details in the box below.

Planholder's declaration

Please read this declaration carefully before signing it. If you believe one or more of the statements are not true in relation to the proposed transfer, and as a result you cannot sign the declaration, the transfer cannot proceed.

In relation to the plan listed above, I hereby declare:


Friends Life Limited (company number 4096141) and **Friends Life and Pensions Limited** (company number 475201).
Incorporated companies limited by shares and registered in England and Wales. Registered Office: Pixham End, Dorking, Surrey, RH4 1QA. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Friends Life is a registered trade mark of the Friends Life group. www.friendslife.co.uk. Calls may be recorded for training and audit purposes.



- I agree to, and request, the transfer of benefits as indicated above.
- I understand the transfer value is not guaranteed. It will be recalculated before the payment is made, and may be higher or lower than the amount shown above.
- I am the legal owner of the plan and I am legally entitled to instruct you to transfer the value. I have never been adjudged to be bankrupt and there are no court orders affecting my plan.
- I understand and agree that payment of the transfer value will be in full and final discharge of your liabilities in respect of the benefits under the plan number stated above.
- I understand that if I have any entitlement under the Friends Life plan(s) to a protected tax-free lump sum and/or a protected pension age these may be lost upon transfer.

My date of birth is 24 February 1967.

- I declare that my date of birth shown and that the statements that I have made are correct and complete.

Planholder's signature	
Name	PAUL BEAUCHAMP
Date	1st FEBRUARY 2017

Please provide a telephone number below which we can use to contact you between the hours of 8.00am and 6.00pm, Monday to Friday.

Preferred daytime contact number	07771 565432.
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Before signing, if you are unsure of any of the terms we have used, please call us using the contact details in our covering letter.

Please note, if the new agreement is cancelled with the scheme indicated above, we may not be able to accept the transferred money back in to your original contract.