

FAO Emily McAlister  
Pension Practitioner.com  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

Dear Sir/Madam

**Client Name: PP4 005802236 Mr P B Beauchamp**

We write with reference to a recent request we have received from the above client, to transfer away to a scheme administered by your office.

To enable us to assist with the transfer of this policy, we would be grateful if you could please provide the following information in regard to Power System Services Ltd Pension Scheme.

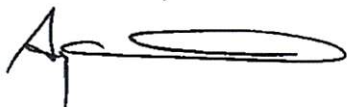
A copy of the Scheme Rules  
A copy of the Establishing Deed  
A copy of The Pension Regulator's registration certificate  
A copy of scheme T&C's / Key Features Document  
Confirmation of whether the scheme is an Occupational Pension Scheme  
A copy of the Key Features document or members booklet for the Scheme  
Details of the sponsoring employer  
Details of the member's employment with the sponsoring employer of the Establishing Scheme  
Details of the investment service providers the scheme is linked to  
Written authorisation that Old Mutual Wealth can contact HMRC in relation to the Power System Services Ltd Pension Scheme

Please note that there will be a delay in processing the transfer request while we are carrying out these additional checks. In light of this, we would be grateful if you could provide all the information requested, in writing as soon as possible.

We will also be contacting the client to make them aware of the possible delays involved in processing the transfer.

If you have any questions about this letter, please contact us using the details shown.

Yours sincerely



Anthony Scammell  
Head of Customer Experience

**2 March 2017**

**Call us**  
Customer Contact Centre  
Freephone: 0808 171 2626

Open Mon – Fri 8.00am to 9.00pm

**Email us**  
ask@omwealth.co.uk

**Write to us**  
Old Mutual Wealth  
Old Mutual House  
Portland Terrace  
Southampton  
SO14 7AY

**Visit our website**  
www.oldmutualwealth.co.uk

**Your details**  
Account number: PP4 005802236

**What to do next**

- Let us or your adviser know if you have any questions about this letter

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Old Mutual Wealth provides you with access to its investment platform. Within this platform you can open an ISA and Collective Investment Account provided by Old Mutual Wealth Limited and a Collective Retirement Account and Collective Investment Bond provided by Old Mutual Wealth Life & Pensions Limited.

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