

Pension Practioner.com Daws House 33-35 Daws Lane London NW7 4SD

Dear Sirs

Policy number - PP4 005801535 & PP4 005802236

I refer to the request from our client Mr P B Beauchamp to transfer their plan to that St Johns Abingdon Limited pension scheme administered by Pension Practioner.

Due to the fact that we have not had dealings with you in the past, the Pensions Regulator has asked pension scheme trustees and administrators to take care in protecting our members from the possibility of being involved in Pension Liberation schemes, by carrying out additional checks on request to transfer out.

Having now carried out our additional checks in accordance with guidance given by The Pensions Regulator, we have decided that we will no longer be proceeding with the request to transfer to yourselves.

Any additional information that you may wish to submit to us to reconsider this decision must be sent in writing to our head office.

We have contacted the member to inform them of this decision.

If you have any questions about this letter, please contact us direct on the number shown.

Yours sincerely

Anthony Scammell Head of Customer Experience 13 June 2017

Call us

Customer Contact Centre Freephone: 0808 171 2626

Open Mon - Fri 8.00am to 9.00pm

Email us ask@omwealth.com

Write to us Old Mutual Wealth Old Mutual House Portland Terrace Southampton SO14 7AY

Visit our website www.oldmutualwealth.co.uk

Your details

Client reference: PP4 005801535 & PP4 005802236

What to do next

 Let us or your adviser know if you have any questions about this letter

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Old Mutual Wealth provides you with access to its investment platform. Within this platform you can open an ISA and Collective Investment Account provided by Old Mutual Wealth Limited and a Collective Retirement Account and Collective Investment Bond provided by Old Mutual Wealth Life & Pensions Limited.