

## SSAS SET UP QUESTIONNAIRE

Name of Scheme

Susan Baxter SSAS

Name of Company/Employer creating the Scheme

S Baxter Cleaning Services Ltd

Serving Address for Pension Correspondence

84 Godfrey Way

Great Dunmow

Essex

CM6 2SE

Telephone Number

07968 630241

Contact Name

SUSAN BAXTER

Email Address

\_\_\_\_\_

## Accountant Details

Name of the Company

\_\_\_\_\_

Contact Name

\_\_\_\_\_

Telephone Number

\_\_\_\_\_

E-mail address

\_\_\_\_\_

Address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Financial Advisor Details

Name of the company

\_\_\_\_\_

Contact name

\_\_\_\_\_

Telephone Number

\_\_\_\_\_

E-mail address

\_\_\_\_\_

Address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Trustees

Name of Trustee 1

SUSAN BAXTER

Title (Mr, Miss, Mrs)

MRS

Date of Birth

29/7/65

Proposed Retirement Date

31/7/2035/

National Insurance Number

NH 233423A

Home Address

84 GODFREY WAY

GREAT DUNMOW

ESSEX

CM6 2SE

Is this Trustee also a Member

Yes / No

**Name of Trustee 2**

\_\_\_\_\_

**Title (Mr, Miss, Mrs)**

\_\_\_\_\_

**Date of Birth**

\_\_\_\_\_

**Proposed Retirement Date**

\_\_\_\_\_

**National Insurance Number**

\_\_\_\_\_

**Home Address**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Is this Trustee also a Member**

**Yes / No**

**Name of Trustee 3**

\_\_\_\_\_

**Title (Mr, Miss, Mrs)**

\_\_\_\_\_

**Date of Birth**

\_\_\_\_\_

**Proposed Retirement Date**

\_\_\_\_\_

**National Insurance Number**

\_\_\_\_\_

**Home Address**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Is this Trustee also a Member**

**Yes / No**

**Name of Trustee 4**

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**Title (Mr, Miss, Mrs)**

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**Date of Birth**

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**Proposed Retirement Date**

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**National Insurance Number**

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**Home Address**

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**Is this Trustee also a Member**

**Yes / No**

**Register with Pensions Regulator**

**Yes / No (Pension Practitioner .Com to complete)**

**Please return this form to:**

**info@pensionpractitioner.com**

**Alternatively, post this form to:**

**Pension Practitioner .Com Limited**

**Daws House**

**33-35 Daws Lane**

**London**

**NW7 4SD**

**Signed:**

  

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**Date:**

3-10-12.