

Occupational Pension Scheme Transfer Declaration Form

To: : The trustees of JPMC UK RETIREMENT PLAN (hereinafter called "the Transferring Scheme").
In respect of : Mrs S Baxter NI number : NH233423A

In consideration of the transfer of the sum of £31,550.88 of which:

- £ 22,884.90 represents GMP rights

in respect of the above named, the trustees of Susan Baxter SSAS (herein after called "the Receiving Scheme") hereby confirms and undertakes as follows:

The Receiving Scheme is a registered pension scheme under section 153 of the Finance Act 2004. *

~~The Receiving Scheme is an insured scheme.~~

The above named is employed by a participating employer of the Receiving Scheme and has been admitted to membership of the Receiving Scheme and in respect of the transfer payment will be entitled to such benefits as shall be agreed between the member and the trustees of the Receiving Scheme.

The Pension Scheme Tax Reference of the Receiving Scheme is:
Susan Baxter SSAS D0787783RV

The name of the principal employer and company registration number is :
S Baxter Cleaning Services Ltd 08244524

To be completed if any contracted-out benefits are being transferred:

The member is not in contracted-out employment under the Receiving Scheme.

Receiving Scheme ECON: N/A

Receiving Scheme SCON: N/A

If the Receiving Scheme is contracted-out, a copy of the contracting-out certificate must be attached.

If the Receiving Scheme will provide contracted-out benefits for the member:

I/We* undertake that any transfer benefits ~~provided~~ in respect of any part of the transfer payment that represents ~~section 9(2B)~~ rights will be in the same form as those provided for our scheme's own contracted-out members in respect of post 5 April 1997 service.*

I/We* undertake to treat ~~£325.00 per annum~~ as "Guaranteed Minimum Pension" for the purposes of the Pension Schemes Act 1993.

We hereby certify that:

1. We are a person who has permission under Part 4 of the Financial Services and Markets Act 2000 to effect or carry out contracts of long-term insurance, or

We are an EEA firm of the kind mentioned in paragraph 5(d) of Schedule 3 to that Act, which has permission under paragraph 15 of that Schedule (as a result of qualifying for authorisation under paragraph 12 of that Schedule) to effect or carry out contracts of long-term insurance.

2. The policy under which the Transfer payment is to be applied is a registered pension scheme under Section 153 of the Finance Act 2004 or a qualifying recognised overseas pension scheme with the meaning of Section 169 (2) of that Act.
3. The policy under which the Transfer payment is to be applied satisfies the prescribed requirements of the Occupational Pension Schemes (Discharge of Liability) Regulations 1997.
4. We are able and willing to accept the above person's Transfer payment.

Our proposal form (completed with the information which you have provided) is attached for your signature.

Authorised Signatory(s): B. M. Davis Date: 07 JANUARY 2012

Full name of Authorised Signatory(s): Brad Davis

Position of Authorised Signatory(s): Administrator

Full name of receiving Insurance Company: PENSION PRACTITIONER.COM

Insurance Company's Official Stamp:

SCHEME ADMINISTRATOR

Pension Practitioner .Com Ltd
Daws House, 33-35 Daws Lane,
London. NW7 4SD.