

Any questions?

You can contact us on

Tel: 0114 208 8703

Fax:0845 304 1122

We are open 9am to 5pm

Monday to Friday

We may record or monitor your call

Mr B Terry Bespoke Pension Services Limited Daws House 33-35 Daws Lane London NW7 4SD

15 May 2014

Dear Mr Terry

Pension transfer

In line with guidance across the industry from Her Majesty's Revenue and Customs (HMRC) and The Pension Regulator (TPR), we have introduced extra due diligence procedures to our transfer process.

Following the application of our due diligence process, we can advise that we will not be proceeding with the proposed transfers. Please see the attached schedule for all policies this applies to.

We have advised all plan holders who have outstanding requests to transfer to this scheme of the stance we have taken.

We can assure you that this decision is made with the sole intention of safeguarding our plan holders' long-term financial interests.

If you have any questions, please call us on 0114 208 8703.

Yours sincerely

Andy Curran

Pensions and Investments Director





Schedule of policies		
Plan holder	Plan number	Scheme
Amanda Cran	8587336UU	TBGBM Pension Fund
Andrew Crabtree	8534678UE	Poulton Le Fylde 1962 Ltd SSAS
Anthony Walters	P0501705A	Holden Crescent 1963 Ltd SSAS
Colin Myers	TK91013154	Ovingham 1969 Ltd SSAS
Darren King	PP44628084	Trent Avenue 1972 Ltd SSAS
Deborah Smith	PP44461046	Tavistock Road 1955 Ltd SSAS
Deborah Smith	PP44461047	Tavistock Road 1955 Ltd SSAS
Diane Fielding	P3425266A	Ashton Street 1968 Ltd SSAS
Douglas Phin	TL94084905	Carnoustie 1972 Ltd SSAS
Edward Penwill	PP44123711	Old School Place 1961 Ltd SSAS
Karen Stevenson	PP44221098	Antrim 1966 Ltd SSAS
Kevin Coffey	SP93008740	Cromwell 1958 Ltd SSAS
Mark Winchcombe	P5510556A	Wallingford Road 1955 Ltd SSAS
Mervyn Dobson	TK91531818	Cliffe Lane 1953 Ltd SSAS
Paul Hoggard	TK91652170	Halifax Avenue 1960 Ltd SSAS
Paul Jeffrey	TK91585412	Medina 1958 Ltd SSAS
Peter Campbell	TK10076064	Ash Grove 1986 Ltd SSAS
Robin Blackburn	P5034275A	Crossfields 1959 Ltd SSAS
Susheel Madahar	TL94089959	Grosvenor 1971 Ltd SSAS