

**Vanguard®**

TCA SSAS
Charlton Street
Bristol
BS50FD

How to contact usW: www.vanguardinvestor.co.uke: Vanguard.PensionAdmin@fnz.co.uk

✉ Vanguard
PO Box 24095
1 Tanfield
EDINBURGH
EH3 1FS

Our Ref: VG0521968

16 July 2022

Client name:	Paul Twomey
Your Policy Number:	NR210271C

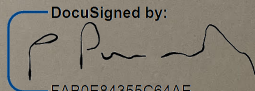
Dear Sir/Madam,

Thank you for completing our questionnaire, please see below information to allow you to process the pension transfer.

Our Scheme Name:	The Vanguard Personal Pension
Our Pension Scheme Tax Reference:	20000274RY
Our FCA Number:	527839

We look forward to receiving the transfer payment as soon as possible. Payment should be made to the following bank account details or alternatively by cheque:

Bank Name:	HSBC
Account Name:	Vanguard Pension Trustee UK Limited – Pension transfer collections account
Account Number:	01433571
Sort Code:	400250
Payment Reference:	VG0521968 Paul Twomey

DocuSigned by:

FAB0E84355C64AE...
1/8/2022

If the payment is made by cheque, it should be made payable to the account name shown above. Please ensure that you include our payment reference on all payments. Failure to do so could result in delays in applying the funds to the clients account or the payment having to be returned to you.

Issued by Vanguard Asset Management, Limited (Reg No. 07243412). Vanguard Asset Management, Limited is authorised and regulated in the UK by the Financial Conduct Authority. The company is registered in England and Wales, registered office: 4th Floor, The Walbrook Building, 25 Walbrook, London, EC4N 8AF

If the transfer is linked to any of the following, please contact us immediately and ensure that payments are not released until we have confirmed acceptance.

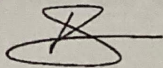
- Any safeguarded benefits (i.e. Defined benefits, guaranteed pensions including Guaranteed Minimum Pensions (GMPs) and Guaranteed Annuity Rates (GARs))
- Any other guaranteed benefits
- Benefits in a Capped drawdown arrangement.
- Pre A Day Benefits in drawdown
- Disqualifying Pension Credit Benefits
- QROPS
- Earmarking order
- Notification of any bankruptcy orders against the plan
- Whether the transfer forms part of a block transfer

Upon completion, please ensure that all the information set out below is provided. This will enable us to process the funds you send us without delay and inconvenience to the customer:

- Type of scheme e.g. Personal Pension, Occupational Scheme
- Notification of any pension court orders against the plan
- If the member is in drawdown, please provide the following information:
 - Benefit crystallisation(s) details (date of crystallisation, amount originally crystallised; tax free cash paid)
 - Lifetime Allowance used to date
 - Income paid in current tax year (Gross; Net and Tax paid)
- If member is subject to the money purchase annual allowance and the relevant applicable date

If you have any questions, please contact us immediately to avoid any unnecessary delays with this transfer on 03300586675 (Monday to Friday from 9:00am to 5:00pm), or via email at Vanguard.PensionAdmin@fnz.co.uk.

Yours faithfully,



Hayley Leslie
Head of SIPP Administration
Vanguard Personal Pension