

How to contact us

2 0800 634 7477

Monday to Friday 9am - 5pm (you'll need the plan number when you call us)

www.standardlife.co.uk

TCA SSAS
Pension Practitioners
Daws House
33-35 Daws Lane
LONDON
NW7 4SD

Transfer of pension benefits

Transfer certificate, issued 12 Jan 2016

Member name: Richard Mark Emerson

Plan number: D1052426000 Transfer date: 12 Jan 2016 Your reference: R Emerson

About this transfer certificate

Please let us know if you require any further information. We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

Member's details

Member's name	Mr Richard Mark Emerson	
Address	Mr R M Emerson, 47 Egerton Road, BRISTOL, BS7 8HN	
Date of birth	9 June 1963	

Receiving scheme details

Name of receiving scheme	TCA SSAS	
Name and address of receiving scheme administrator	TCA SSAS, Pension Practitioners, Daws House, 33-35 Daws Lane, LONDON, NW7 4SD	
Arrangement type	Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004	
Pension scheme tax reference number	00818573RX	

About this transfer certificate - continued

Payment details

We'll make the transfer payment to the following bank account. Please allow five working days for the payment to clear.

Total transfer value £138,042.26
Account number ****4567

For your security we've only shown the last 4 digits of your account number.

D1052426000 - transfer details

Standard Life scheme details			
Transfer from	Self Invested Personal Pension, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004		
Pension scheme tax reference number	00614613RC		
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH		

Transfer value

Benefits	Amount	Total
Ordinary Benefits	£138,042.26	
Total Ordinary Benefits		£138,042.26
Additional Voluntary Contributions (AVC) benefits		Not applicable
Total Transfer Value		£138,042.26

Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

Additional Information

This transfer is not a block transfer.

Please note that the total transfer value is all in respect of pre pension funds and the full 25% tax free lump sum remains available.

Declaration by Standard Life Assurance Limited

I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 12 Jan 2016 by:

any McFadden

Amy McFadden Customer Service Manager