



Alan Kirby

12:19 (7
minutes
ago)

to me

DATED; 18TH MAY 2021

Dear Emily,

In response to your below message I have now collated all the copy documents and information

For the 5th April 2021 Pension tax return and would request the HMRC return is submitted as soon as

Possible and a copy of the return sent to me when finalised. I have also attached a copy of my message for April 2020 return which was not required.

In general the situation has changed very little since %t April 2020 and I would advise the following Additional information.

Lloyds bank Pension Bank Account

Cash in Current Account as at March 2021 : GBP 147,354.39

Money in Lloyds Deposit account; GBP 1,900,787.22 (Including Interest)

2/ Re-Assure Pension Plan WF608261067 (Formerly Old Mutual Assurance)

Pension Plan terminated on 20-8-20 and funds transferred to TFS Cargo Services Retirement scheme

Current bank account at Lloyds Bank amount to GBP 96,962.27.

3/ Aviva Pension Scheme Plans

Despite several months of attempting to terminate the policies and transferring the cash to the

Pension Scheme bank Account it is has proved impossible through the intransigence of Avia so

The policies remain in force.

Plans; 110002168/110002169/110002170 ; Current total value; GBP 66,253.62

Plan; E22270/1 ; Current known value; GBP 3,999.82

I hope the above information and attached documents will allow you to complete the April 2021

HMRC return but if any further information required please let me know.

Many Thanks & Best Regards

Alan Kirby

As Trustee for TFS CARGO Services Retirement Scheme.

From 1st April 2019 our address will be:

T.F.S. Cargo Services Ltd
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5-6 Horton Road
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United Kingdom
Tel: +44 (0) 208 890 1311
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Mob: 07802-409478

Professionals in Freight & Logistics for over 35 years

All work undertaken by T.F.S. Cargo Services is subject to our standard trading conditions (BIFA Latest Edition). Copy on request.

Insurance is not included in any quote but TFS strongly recommend all shipments are insured.

All quotes are based on the information provided and all freight rates/surcharges are subject to change at short notice.