



| Retirement | Investments | Insurance | Health |

Adam Holmes  
The Trustees of The TGS Retirement Scheme  
C/O Jan Investment Marketing  
105 Victoria Road  
Old Town, Swindon  
SN1 3BD

06 January 2020

RECEIVED  
9 JAN 2020

9/01/20

Dear Adam

We have been asked to transfer the following to you:

**Payment details:**

Aviva Plan	Payment Method	Total Amount	Payment Ref.
SP93108262	telegraphic transfer	£319,148.09	AVIVA/EB

This payment has been issued by the Aviva Personal Pension Plan, a registered pension scheme under Part 4 of the Finance Act 2004. This value will be applied to secure benefits under The TGS Retirement Scheme, being a registered pension scheme under Part 4 of the Finance Act 2004.

It is not current practice to complete application forms and questionnaires for other providers as Aviva receives a large number of requests of this type and they are often in different formats. We trust the information provided in the statement overleaf will satisfy your requirements.

A statement is enclosed which confirms all the details of the transfer.

**Any questions?**

You can contact us on:

**Tel: 0800 056 1723**

**Fax: 0800 158 2350**

We are open 8:30am to 8.00pm Monday to Friday and 8.30am to 5pm Saturday and 10am to 4pm on Sunday

Your reference is  
**AVIVA/EB**

Visit our website at  
**aviva.co.uk**

Plan holder  
**E Bailey**

Plan number  
**SP93108262**

Enclosures:

**Transfer Statement**

Aviva  
Norwich Business Capture Centre  
PO Box 520 Norwich NR1 3WG

**We're here to help**

If you have any questions about anything in the statement, please give us a call on 0800 056 1723.

Yours sincerely

*The Aviva customer team*

# Transfer Statement

**Plan number** SP93108262

**Plan holder** Edward Bailey

<b>Transfer Value</b>	Settlement date	03 January 2020
	<b>Total amount transferred</b>	£319,148.09

<b>Aviva Scheme Details</b>	Pension Scheme Tax Reference Number.	00613774RB
	This payment is not part of a bulk transfer.	

<b>Lifetime Events</b>	No tax-free cash has been paid from this plan.
	No benefits have been crystallised.

<b>Legal Information</b>	This transfer payment is not subject to any Trust.
	Our records do not show that this plan is subject to any bankruptcy or assignment.
	Our records do not show that the transfer payment is subject to any earmarking orders.
	The transfer payment does not include an amount in respect of pension credit and is not subject to a pension debit in terms of Section 29 of the Welfare Reform and Pensions Act 1999.
	The payment represents all the benefits for this plan and ends our liability.