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Preference Shares

1 message

David Nicklin <davidn@pensionpractitioner.com>

13 April 2015 at 21:39

To: William Murray <william@jvfocus.com>, Brad Davis <bradd@pensionpractitioner.com>

William,

Please find attached documents relating to the Preference Share Subscription by TJM Retirement Plan of £62,000 Class B shares in TJM Marketing LTD

I've also had to leave the date of allotment off the SH01 form. The rest (bar the signature, obviously) has been completed. This can be entered directly into the PDF prior to sending, or entered after signing and prior to registering. Similarly, the 'Certificate Number' on the share certificate has been left blank for the moment.

I've also left in the clause in the Indicative Terms about Key Man Insurance being needed for you- this could potentially be removed if Liam and Heather are proper, full-time company officers who would carry on running the company if anything were to happen to you.

- Deed of change of sponsoring employer (Scan in Signed Copy and the original in the post)
- Subscription and shareholders agreement (Scan in Signed Copy and the original in the post)
- Indicative term sheet (Scan in Copy with dates amended and the original in the post)
- Shareholders special and ordinary resolution (Scan in Signed Copy and the original in the post)
- SH01 (Date and sign send the original to Companies House within 30 days the transaction)
- Share Certificate (Please complete and keep the original, scan a copy and send a copy in the post.
- Mandate to cover the transfer into TJM Marketing (£62,000) (Please sign, scan back and send the original in the post)
- Mandate and Invoice to cover the cost of the 2 transfers (Sign and Scan back and the original in the post)
- Invoice to Cover the cost of the preference share subscription (please send an online payment)

Tony our Technician has made the following assumptions

- - TJM's Articles of Association were established on 7th December 2009 (for the resolutions
- - There are no charges over TJM Marketing Ltd and no auditors in place
- - William and Liam Murray are still the directors, Heather is still the company secretary, and all three are still the shareholders (at 1 share each)
- - William Murray is the sole trustee of the TJM Retirement Plan
- - A 6% cumulative dividend coupon payable twice-yearly (the dates in Appendix 2 - page 4 - of the Indicative Terms document will need setting regardless)

I Hope all this makes sense let me know if you need any assistance.

Regards

Dave

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5 attachments

tjmdocs.zip
439K



scan0048 (3).pdf
415K



scan0049 (1).pdf
679K



Invoice - 2 transfers - TJM Retirement Plan 061014.pdf
73K



scan0050 (1).pdf
681K