Benefit Crystallisation Event
Member Questionnaire

Scheme Name: TM SSAS

Member Name: Thomas Christopher Moloney

Date of Birth: 24th August 1962

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. ~~I wish to draw all of my fund in Tax Free Cash and Income~~
2. ~~I wish to vest segments and take as Tax Free Cash and Income~~
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of 25%
4. ~~I wish to vest sufficient funds to provide an annual Income amount of £~~

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?

Yes
No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed: *TCM.*

Date: 11.10.2017

Lifetime Allowance Certificate

Scheme Name: TM SSAS

Member Name: Thomas Christopher Moloney

Date of Birth: 24th August 1962

Does any of the following protections apply?

Protection	
Enhanced Protection	Y / N
Primary Protection	Y / N
Fixed Protection 2012	Y / N
Fixed Protection 2014	Y / N
Individual Protection 2014	Y / N
Fixed Protection 2016	Y / N
Individual Protection 2016	Y / N

Rate of lifetime allowance at the time of BCE:

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Percentage of lifetime allowance remaining before this BCE:

....

Percentage of lifetime allowance under this BCE:

....

Percentage of lifetime allowance after this BCE:

....

Date of BCE:

....

Amount of BCE used:

....

Signed:

For Scheme Administrator

Date: