

Ms S Lunnan
Pension Practitioner.com
Office 12
Venture Wales Building
Pentrebach
MERTHYR TYDFIL
CF48 4DR

2 December 2019

Our Ref: PS/0100/SSAS TLG 2/NP - Please quote this reference in any reply
Direct Dial: 01722 443 696
Email: ssas@rowanmoor.co.uk

Dear Stacey

TM SSAS Fund

As you may be aware, the Members of the above SSAS would like to remove Pension Practitioner as the Scheme Practitioner and appoint Rowanmoor Trustees Limited instead.

Please find enclosed a signed authority letter from the Members stating this and their request to transfer funds from your AIB account.

I would be grateful if you could provide the following scheme information:

- The Pensions Regulator Reference number for this SSAS.
- Confirmation of the latest fund split calculation. If a fund split has not been calculated, please provide a full contribution and transfer in history for both Members.
- Confirmation whether Thomas Moloney has received any pension payments since the payment of his Pension Commencement Lump Sum.

Should you have any queries please contact me on the direct dial number below.

Yours sincerely



Nikita Pennell
Executive
Client Portfolio (SSAS)

**Trustees of the TM SSAS Fund
Mr T Moloney
C/o Mr S Robinson
Simpsons Wealth Management
Adur Business Centre
SHOREHAM-BY-SEA
BN43 5EG**

Pension Practitioner.com
Office 12
Venture Wales Building
Pentrebach
MERTHYR TYDFIL
CF48 4DR

20 November 2019

Our Ref: PS/0100/SSAS TLG 2/NP - Please quote this reference in any reply
Direct Dial: 01722 443 696
Email: ssas@rowanmoor.co.uk

Dear Sirs

TM SSAS Fund

As you will be aware, Rowanmoor Trustees Limited will shortly be appointed as Scheme Practitioner to our SSAS in place of Pension Practitioner. Please accept this letter as our authority to release any information or documents regarding our pension scheme to Rowanmoor Trustees Limited.

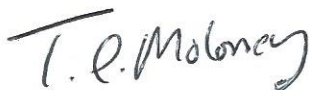
Please transfer all SSAS cash deposits and accrued interest to new pension scheme bank account below with immediate effect:

Name of Bank	Metro Bank
Branch	One Southampton Row, London, WC1B 5HA
Sort Code	23-05-80
Account Number	36135522
Account Name	RTL RE: TM SSAS Fund
Reference	IAT from Pension Practitioner

Please contact Nikita Pennell at Rowanmoor Trustees Limited on 01722 443 696 to confirm that the transfer has been made and the account has been closed as soon as possible.

Thank you for your assistance.

Yours faithfully



**Thomas Moloney
Member Trustee**



**Kay Moloney
Member Trustee**