

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com

Hargreaves Lansdown 1 College Square South Anchor Road Bristol BS15HL

By First Class Recorded Delivery

08 April 2016

Dear Sirs,

Name: Mr. David William Hargreaves National Insurance Number: JJ581907D

Date of Birth: 05-Jun-1980 HL Client No.: 999402

Please find enclosed an application to transfer benefits to a registered pension scheme for our mutual customer.

I also enclose the following items which also meet the current industry initiative on external pension transfers to authorised registered schemes.

HMRC Tax registration letter. 1.

- The HMRC 12 point questionnaire requesting information to satisfy Pensions Liberation concerns and 2. our reply letter.
- Discharge and warranty forms. 3.
- Trust Deed and Rules. 4.

These items fulfil the most current codes of practice also recommended by the Pensions Regulator and as such would you please settle this transfer payment.

The transfer payment should be made by BACS to the following account details:-

Name of Bank: Natwest Bank

Account Name: Hargreaves Trust Ac

Account Number: 30640113

Sort Code: 600619

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Thank you in advance of your assistance

Yours faithfully

Emily McAlister

For Pension Practitioner. Com

Enc.