

Mr David Fagan
UBS AG
3 Finsbury Avenue
London
EC2M 2AN

Urb.Marbella Club Golf Resort
Benahavis
29679
Malaga

Date: ²⁰13/ 2015

Dear David

Account Reference: 3829070000

Account Name: TAIPAN RETIREMENT BEN SCHEME

Please make a payment for £200,000.00 (two hundred thousand pounds) to the following account by SWIFT:-

Account Holder: Helix FT Privilege Wealth

Societe Generale Bank & Trust
11 Avenue Emile Reuter
2420 Luxembourg

IBAN: LU22 061 174624 2600

BIC-SWIFT; SGABLULL

The purpose of this transfer is for an investment into a fixed term loan note issued by Helix Privilege Wealth EMTN.

ANTHONY JOHN CARSON
TRUSTEE

A handwritten signature in black ink, appearing to read 'Tony Carson', with a large, sweeping initial 'T'.

EDNA CARSON
TRUSTEE

A handwritten signature in black ink, appearing to read 'Edna Carson', written in a cursive style.

SUBSCRIPTION FORM
HELIX Privilege Wealth EMTN
 ISIN : LU1136406003 (Tranche B – GBP)



Compartment "Privilege Wealth"

Management Company
HELIX INVESTMENT MANAGEMENT SLP 89e, Parc d'Activités L-8308 Capellen (G.-D. LUXEMBOURG) RCS : B 191334

DATE
NAME Anthony John Carson and Edna Carson as Trustees of the Taipan Retirement Benefits Scheme
Address Urb. Marbella Club Golf Resort, Benahavis,
Zip Code 29679 **City** Malaga
Country Spain

Represented by (for companies)

Civil status
Name **Given Name**
Address
Zip Code **City**
Country

Confirms that it is at his request that the present subscription form has been sent to them and that he has not been canvassed or received any advertising literature about the securitisation fund HELIX;

Confirms that he is a well informed investor and he is fully aware of the risks linked to the subscription of EURO MEDIUM TERM NOTES ("EMTN") in the securitisation fund HELIX, its objectives and activities;

Confirms having become aware of the entirety of the Private Investment Memorandum governing the EMTN of the Securitisation Fund HELIX and, in accordance with article 1 of law n° A-46 of March 22, 2004 of the Grand Duchy of Luxembourg, accepts to be tied by its conditions ;

Declares he subscribes for EMTN in the securitization fund HELIX in the following terms;

Declares having become aware of and accepts the conditions of the Offering Memorandum and notably those concerning subscription, to their price and their redemption.

INVESTOR PROFILE - KNOW YOUR CUSTOMER				
Activity – profession	Well informed investor		Nationality	
Source of fund	<input type="checkbox"/> Activity income	<input type="checkbox"/> Savings	<input type="checkbox"/> Capital gain	<input type="checkbox"/> Inheritance
	<input checked="" type="checkbox"/> Other:			
Annual income	<input type="checkbox"/> < 100 000 EUR	<input type="checkbox"/> < 500 000 EUR	<input type="checkbox"/> over 500 000 EUR	
Net Wealth	<input type="checkbox"/> < 1 000 000 EUR	<input type="checkbox"/> < 10 000 000 EUR	<input type="checkbox"/> over 10 000 000 EUR	

SUBSCRIPTION FORM
HELIX Privilege Wealth EMTN
 ISIN : LU1136406003 (Tranche B – GBP)



Compartment "Privilege Wealth"

IN CONSEQUENCE

1. THE UNDERSIGNED makes a payment	
EMTN TYPE	HELIX Privilege Wealth EMTN – Tranche B (ISIN : LU1136406003)
Nominal value of 1 EMTN	GBP
Number of EMTN subscribed
Total amount of payment	GBP

Hereafter "the SUBSCRIPTION"

2. The UNDERSIGNED binds himself irrevocably and unconditionally to pay, for his SUBSCRIPTION, the above sum in GBP.

This payment will be made to the account opened in the name of the Securitisation Fund HELIX.

Bank details – see page 4

The UNDERSIGNED will receive, for the EMTNs subscribed and redeemed, in conformity with the principles laid down in the Offering Memorandum and management regulations of the Securitisation Fund:

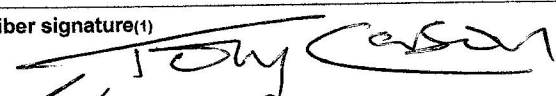

☐ Attestation by name,

☐ Periodic Statement of holding,

The UNDERSIGNED wishes to receive these documents by e-mail to the following electronic address :

3. Applicable law in the present form is Luxembourg law.

Any conflict concerning the execution, interpretation and/or the validity of the present subscription form and more generally, any conflict between the UNDERSIGNED and the other bearers of EMTN and/or with the Management Company from its situation as Unitholder of the Securitisation Fund HELIX will be subject to the competent courts which adjudicate within the jurisdiction of the Court of the Arrondissement of Luxembourg.

Subscriber signature(1)


 (1) Written addition: "Good for subscription of (number in figures and in letters) GBP and Signature"

For the attention of the Administrative Agent :

CREATRUST SARL, BP 027 - 89e Parc d'Activités – L-8308 Capellen – Grand Duché de Luxembourg (Fax : +352 277 299 12)

Accompanied by the following documentation :

For an individual: copy of valid identity document, and proof of residence.

For a company: copy of the statutes + extract from the Trade Register + copy of an identity document from the administrator representing it.

For a bank: copy of the statutes + extract from the Trade Register + list of authorized signers.

Data protection

In subscribing the EMTNs in the fund, the bearer authorizes the management company to collect, conserve and treat certain information concerning the bearer of EMTN, such as notably his name, his address, the amount invested (the "Personal Data") by electronic or other means. The management company reserves the right to delegate the treatment of this Personal Data to sub-contractors (the "Sub-contractor(s)"). The Personal Data will be treated by or an account of the management company so that it may be in conformity with its legal and/or regulatory obligations.

The bearer of EMTNs may refuse to communicate his Personal Data to the management company, thereby preventing it from using this information. However, such a refusal will render it impossible for the bearer to subscribe and/or hold the subscribed securities.

The bearer of EMTNs has a right of access to his Personal Data. He may otherwise request the correction of his Personal Data each time they may be false or incomplete. The bearer of EMTNs will in this event contact the management company.

The Personal Data of all the bearers of EMTNs will be conserved for a period of ten (10) years from (i) the liquidation of the section of the fund concerned or (ii) from the transfer data of the securities to a third party by the bearer of EMTNs.

SUBSCRIPTION FORM
HELIX Privilege Wealth EMTN
ISIN : LU1136406003 (Tranche B – GBP)



Compartment "Privilege Wealth"

HELIX'S BANK DETAILS

Beneficiary : HELIX F.T.

Bank: Societe Generale Bank. & Trust
11 Avenue Emile Reuter...
...2420 Luxembourg.....
Grand Duchy of Luxembourg

IBAN: LU22 061 174624 2600 EUR
BIC-SWIFT: SGABLU33

REFERENCE: Subscription "HELIX Privilege Wealth" EMTN TRANCHE "B" – ISIN Code LU1136406003 + Name of the subscriber

SUBSCRIBER BANK DETAILS

BENEFICIARY

IBAN

BIC

SWIFT

BANK NAME AND ADDRESS

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.....
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