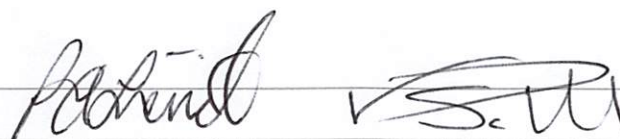


## Pension Scheme General Investment Account (PGIA) Application Form

### 1. Scheme Member Details

Member Name	TELEVIDEO SSAS				
Initial Investment	£ 569000.00				
Monthly Contributions	£ 0.00	Standing Order	<input type="checkbox"/>	Direct Debit	<input type="checkbox"/>

Signature



Dated

31/05/2024

Please complete this section and then forward on to the scheme provider.

### 2. True Potential Investments LLP Details

PGIA Number	P0755-30790-00870														
Please arrange all contributions to the PGIA to be paid as follows:															
Sort Code	1	5	-	1	0	-	0	0							
Account number	2	9	4	5	7	5	6	8							
Payment Ref	TP1385870														

### 3. Pension Scheme Information

Please complete the following details in respect of Pension Scheme Administrators.

Name of Pension scheme Administrators	Registered Scheme Administrators Ltd
Registrations Number of Scheme Administrators	
Address	Venture Wales Building Merthyr Tydfil Industrial Business Park Merthyr Tydfil Wales
Postcode	CF48 4DR
Telephone	0330 311 0088
Email Address	georginam@retirement.capital
Name of Contact	Georgina Martin

### 4. Pension Scheme Client Account Details

Please provide the following details in respect of the pension that the client hold with yourselves.

Pension Scheme Name	Televideo SSAS
Reference/Member No	
Name of Bank	Metro Bank
Name of Account Holder	Trustees of the Televideo SSAS
Sort Code	2 3 - 0 5 - 8 0
Account number	5 3 6 4 4 3 4 1

Please confirm if these details are to be used to set up a direct debit (if required)

☐

**All payments from the PGIA will be made to the above account.**



Pension Scheme Authorised Signatories

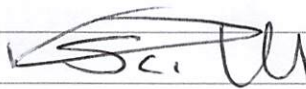
Signature



Print name

P a u l   S c i v i l l

Signature



Print name

V i v i e n   S c i v i l l

Signature

Print name

Authorised Signatories List attached

☐

5. Advisor Charging details

Please provide details of the fees permitted to be paid to the advisor from the PGIA with True Potential Investments.

Please pay an ongoing fee of

0.5 %

Please pay an initial fee of

%

No advisor fees are to be paid from the PGIA account

All Fee changes to be authorized by the scheme provider

## 6. Declaration

For Third-Party Pension Trustees to hold assets on the True Potential Investments LLP (TPI) Wealth Platform which will comply with HMRC's requirements under FA 2004 (as amended).

We confirm our agreement and understanding of the following:-

- A General Investment Account for Pension Scheme Trustees (PGIA) will be set up where the legal owner is the Pension Scheme Trustee and the beneficial owner is the pension scheme member.
- True Potential Investments may deduct charges for services, including those for transactions and/or custody services provided, as detailed under the Scheduled Charges section of the terms and conditions. These charges will be deducted directly from the account.
- Any charges permitted to be paid to the advisor are expressly consented to in the advisor fees section of the T&C's. Any amendments to this agreement must be given direct to True Potential Investments in writing. This can be by post to the head office address or by email to [tpoperations@tpllp.com](mailto:tpoperations@tpllp.com).
- Account amendments, withdrawal and closure requests must be sent direct to True Potential Investments in writing from the Trustees. This can be by post to the head office address or by email to [tpoperations@tpllp.com](mailto:tpoperations@tpllp.com).
- Advisors are permitted to instruct trades on the account through True Potential V6 back office system.
- Any material changes to the scheme details provided in the application form must be notified to us in writing by the Trustees.
- We confirm we have read and understood the Terms and Conditions for the PGIA.

## 7. Returning this form

Please return a scanned copy of this form to [tpoperations@tpllp.com](mailto:tpoperations@tpllp.com)

Sign & return

Pension Scheme

*Paul Scivill*

Print name

P a u l S c i v i l l

Dated

31 / 05 / 2024

Sign & return



true potential  
investments

Head Office: Gateway West, Newburn Riverside, Newcastle upon Tyne, NE15 8NX

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May 2019