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Private and Confidential
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Your Aviva Statement for 30/12/2023 to 29/03/2024

We've enclosed your latest statement which shows the value of your investments on 29/03/2024 and details of all transactions made since 30/12/2023.

This statement does not include any assets that are in the process of being transferred to Aviva or any income distributions and annual management charge rebates yet to be applied to the account.

View transactions online

You can view full details of all transactions on your portfolio online at myaviva.co.uk. You can also view any other correspondence we have sent you online. If you haven't yet registered please go on to our website myaviva.co.uk

Reviewing your pension arrangements

We believe reviewing your pension arrangements at least once a year, and taking action accordingly, will help you achieve the best retirement outcome. If you're now within five years of your selected retirement date or are thinking of taking benefits or are taking benefits currently you should consider contacting a financial adviser to discuss the best retirement option for you.

To learn about how Aviva processes personal information, please see our privacy policy at aviva.co.uk/privacypolicy. It's updated from time to time to take account of changes in our business activities, legal requirements and to make sure it's as transparent as possible, so please check back in to see the latest version. A paper copy can be provided on request by writing to Data Protection Team, PO Box 7684, Pitheavlis, Perth, PH2 1JR

If you have any questions, please speak with your financial adviser in the first instance. Or you can contact us on 0800 068 2170 between Monday to Friday, 8.30am to 5.30pm.

Any questions?

Address: Aviva
PO Box 26957
Glasgow
G2 9DS

Tel: 0800 068 2170

Email: advisedplatform@aviva.com

If you need this in a different format

Please get in touch if you'd prefer this document in large print, Braille or audio

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