



Emily McAlister &lt;emilym@pensionpractitioner.com&gt;

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**Tempatron Directors Pension Scheme**

3 messages

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**Emily McAlister** <emilym@pensionpractitioner.com>

10 December 2020 at 16:25

To: Peter Neudegg &lt;peter@goodburn.net&gt;

Dear Peter

I hope that you and your family are well.

Can you please send me the following information please:

1. Detailed transaction history on the pension scheme bank account (**we have your AIB statements**)
2. Asset values as at 05 April 2020, i.e. investments, property, shares, loans
3. Details of any assets purchased or disposed of during the period

Any other information you feel may be beneficial and if possible a brief email outlining any movements within the scheme during the period and any other documentation, statements or other attachments that you feel would be relevant.

I look forward to hearing from you.

Kind Regards

Emily McAlister  
Administrator*Please note our new administration and post processing centre:*

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Pension Practitioner is a tradestyle of The Practitioners Partnership LP  
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**Peter Neudegg** <Peter@goodburn.net>

14 December 2020 at 14:30

To: Emily McAlister &lt;emilym@pensionpractitioner.com&gt;

Emily,

Nothing much changed during 2019/20 tax year other than the normal rent payments and contributions into the fund and the payments from the bank account into the Aviva fund.

Brian took a £47,000 drawdown on 10/4/2019.

Statement at 31 March 2020 attached

Let me know if you need anything else.

Regards

Peter

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**Peter Neudegg** <Peter@goodburn.net>  
To: Emily McAlister <emilym@pensionpractitioner.com>

14 December 2020 at 14:37

Emily,

I forgot to mention the tax free lump sum/drawdown of 17954.35 that I took in November 2019.

Peter

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