

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Tempatron Directors Pension Scheme

Member Name: Brian McVitty

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- ☒ 1. I wish to draw all of my fund in Tax Free Cash and Income
- ☐ 2. I wish to vest segments and take as Tax Free Cash and Income
- ☐ 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of
- ☐ 4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

☐ Yes
☒ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 3-10-2011

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed:

B. McVitty

Date:

21/10/15

Lifetime Allowance Certificate

Scheme Name:

Member Name:

Does Enhanced Protection apply:

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Does Primary Protection apply:

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Does Fixed Protection 2012 apply:

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Does Fixed Protection 2014 apply:

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Percentage of lifetime allowance remaining before this BCE:

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Percentage of lifetime allowance under this BCE:

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Percentage of lifetime allowance after this BCE:

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Date of BCE:

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Amount of BCE used:

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Signed:

For Scheme Administrator