



Stephanie Stratton <stephanies@pensionpractitioner.com>

Tempatron Directors Pension Scheme

Peter Neudegg <peter@goodburn.net>

26 October 2015 at 10:47

To: Stephanie Stratton <stephanies@pensionpractitioner.com>

Stephanie,

The completed BCE form is attached.

Brian also corrected me that only £4400 of the 5129 was tax free cash and the balance was his monthly pension drawdown.

Regards

Peter

-----Original Message-----

From: Stephanie Stratton [mailto:stephanies@pensionpractitioner.com]

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386K

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Tempatron Directors Pension Scheme

Member Name: Brian McVitty

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- ☒ 1. I wish to draw all of my fund in Tax Free Cash and Income
- ☐ 2. I wish to vest segments and take as Tax Free Cash and Income
- ☐ 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of
- ☐ 4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

☒ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 3-10-2011

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed:

B. McVitty

Date:

21/10/15